

[This is an English translation prepared for the convenience of non-resident shareholders. Should there be any inconsistency between the translation and the official Japanese text, the latter shall prevail.]

[Cover]

Document to be filed:	Amendment Report of Securities Report
Provisions to base upon:	Article 24-2, paragraph (1) of the Financial Instruments and Exchange Act
Filing to:	Director-General of the Kanto Local Finance Bureau
Date of filing:	February 6, 2009
Fiscal year:	23rd term (from April 1, 2007 to March 31, 2008)
Company name (Japanese):	日本たばこ産業株式会社 (<i>Nihon Tabako Sangyo Kabushiki-Kaisha</i>)
Company name (English):	JAPAN TOBACCO INC.
Title and name of representative:	Hiroshi Kimura, President, Chief Executive Officer and Representative Director
Location of head office:	2-1, Toranomom 2-chome, Minato-ku, Tokyo, Japan
Telephone number:	+81-3-3582-3111 (Main)
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Telephone number:	+81-3-3582-3111 (Main)
Contact person:	Masakazu Shimizu, Executive Vice President, Chief Communications Officer
Places where the document to be filed is available for public inspection:	Japan Tobacco Inc. Saitama Sales Office (55-1, Shimocho 1-chome, Omiya-ku, Saitama-shi, Saitama) Japan Tobacco Inc. Yokohama Sales Office (143, Hanasakicho 6-chome, Nishi-ku, Yokohama-shi, Kanagawa) Japan Tobacco Inc. Nagoya Sales Office (12-1, Iseyama 2-chome, Naka-ku, Nagoya-shi, Aichi) Japan Tobacco Inc. Osaka Sales Office (5-10, Oyodo-minami 1-chome, Kita-ku, Osaka-shi, Osaka) Japan Tobacco Inc. Kobe Sales Office (7-23, Nakayamate-dori 3-chome, Chuo-ku, Kobe-shi, Hyogo) Tokyo Stock Exchange, Inc. (2-1, Nihonbashi-kabutocho, Chuo-ku, Tokyo) Osaka Securities Exchange Co., Ltd. (8-16, Kitahama 1-chome, Chuo-ku, Osaka-shi, Osaka) Nagoya Stock Exchange, Inc. (8-20, Sakae 3-chome, Naka-ku, Nagoya-shi, Aichi) Fukuoka Stock Exchange, Inc. (14-2, Tenjin 2-chome, Chuo-ku, Fukuoka-shi, Fukuoka) Sapporo Securities Exchange, Inc. (14-1, Minamiichijo-nishi 5-chome, Chuo-ku, Sapporo-shi, Hokkaido)

1. Reason for filing the Amendment Report of Securities Report

The Company shall file the Amendment Report of Securities Report because a part of the Securities Report for the 23rd term (from April 1, 2007 to March 31, 2008) filed on June 24, 2008, needs amendments.

2. Item for amendment

A. COMPANY INFORMATION

V. Accounting

1. Consolidated financial statements and others
 - (1) Consolidated financial statements
 - Notes to consolidated financial statements
 - (Derivative transactions)

3. Portions for amendment

Portions for amendment are indicated by underlining.

A. COMPANY INFORMATION

V. Accounting

1. Consolidated financial statements and others

(1) Consolidated financial statements

Notes to consolidated financial statements

(Derivative transactions)

(Before amendment)

(Omitted)

Fiscal year ended March 31, 2008

(Omitted)

2. Matters concerning fair value, etc.

Currency-related transactions

(Millions of yen)

Classification	Type	As of March 31, 2008			
		Transaction/ notional amount	Transaction/ notional amount/over one year	Fair value	Gain (loss)
Transactions other than on markets	Foreign currency forward contracts:				
	Buying	<u>312,993</u>	8,066	<u>323,739</u>	<u>10,746</u>
	Selling	<u>607,955</u>	–	<u>610,758</u>	<u>(2,803)</u>
	Currency swaps:				
	Buying	7,784	7,784	(306)	(306)
	Selling	2,193	927	(151)	(151)
	Currency options:				
Buying	1,934	–	0	0	
	Total	–	–	–	<u>7,487</u>

Notes: 1. Fair values of listed transactions are based on the prices provided from financial institutions.

2. Derivative transactions qualifying for hedge accounting are excluded from the table above.

Interest rate-related transactions

(Millions of yen)

Classification	Type	As of March 31, 2008			
		Transaction/ notional amount	Transaction/ notional amount/over one year	Fair value	Gain (loss)
Transactions other than on markets	Interest rate swaps:				
	Receive fixed pay floating	<u>139,189</u>	<u>62,782</u>	(1,218)	2,211
	Interest rate cap options:				
Buying	<u>279,667</u>	<u>279,667</u>	718	718	
	Total	–	–	–	2,929

Note: Fair values of listed transactions are based on the prices provided from financial institutions.

(After amendment)

(Omitted)

Fiscal year ended March 31, 2008

(Omitted)

2. Matters concerning fair value, etc.

Currency-related transactions

(Millions of yen)

Classification	Type	As of March 31, 2008			
		Transaction/ notional amount	Transaction/ notional amount/over one year	Fair value	Gain (loss)
Transactions other than on markets	Foreign currency forward contracts:				
	Buying	<u>317,416</u>	8,066	<u>311,944</u>	<u>(5,472)</u>
	Selling	<u>607,925</u>	–	<u>611,501</u>	<u>(3,576)</u>
	Currency swaps:				
	Buying	7,784	7,784	(306)	(306)
	Selling	2,193	927	(151)	(151)
Currency options:					
Buying	1,934	–	0	0	
	Total	–	–	–	<u>(9,505)</u>

Notes: 1. Fair values of listed transactions are based on the prices provided from financial institutions.
2. Derivative transactions qualifying for hedge accounting are excluded from the table above.

Interest rate-related transactions

(Millions of yen)

Classification	Type	As of March 31, 2008			
		Transaction/ notional amount	Transaction/ notional amount/over one year	Fair value	Gain (loss)
Transactions other than on markets	Interest rate swaps:				
	Receive fixed pay floating	<u>270,581</u>	<u>125,345</u>	(1,218)	2,211
	Interest rate cap options:				
Buying	<u>484,867</u>	<u>484,867</u>	718	718	
	Total	–	–	–	2,929

Note: Fair values of listed transactions are based on the prices provided from financial institutions.