

[This is an English translation prepared for the convenience of non-resident shareholders. Should there be any inconsistency between the translation and the official Japanese text, the latter shall prevail.]

## **[Cover]**

Document to be filed:	Amendment Report of Quarterly Securities Report
Provisions to base upon:	Article 24-4-7, paragraph (4) of the Financial Instruments and Exchange Act
Filing to:	Director-General of the Kanto Local Finance Bureau
Date of filing:	February 6, 2009
Quarterly period:	First quarter of the 24th term (from April 1, 2008 to June 30, 2008)
Company name (Japanese):	日本たばこ産業株式会社 ( <i>Nihon Tabako Sangyo Kabushiki-Kaisha</i> )
Company name (English):	JAPAN TOBACCO INC.
Title and name of representative:	Hiroshi Kimura, President, Chief Executive Officer and Representative Director
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Contact person:	Masakazu Shimizu, Executive Vice President, Chief Communications Officer
Places where the document to be filed is available for public inspection:	Japan Tobacco Inc. Saitama Sales Office (55-1, Shimocho 1-chome, Omiya-ku, Saitama-shi, Saitama)  Japan Tobacco Inc. Yokohama Sales Office (143, Hanasakicho 6-chome, Nishi-ku, Yokohama-shi, Kanagawa)  Japan Tobacco Inc. Nagoya Sales Office (12-1, Iseyama 2-chome, Naka-ku, Nagoya-shi, Aichi)  Japan Tobacco Inc. Osaka Sales Office (5-10, Oyodo-minami 1-chome, Kita-ku, Osaka-shi, Osaka)  Japan Tobacco Inc. Kobe Sales Office (7-23, Nakayamate-dori 3-chome, Chuo-ku, Kobe-shi, Hyogo)  Tokyo Stock Exchange, Inc. (2-1, Nihonbashi-kabutocho, Chuo-ku, Tokyo)  Osaka Securities Exchange Co., Ltd. (8-16, Kitahama 1-chome, Chuo-ku, Osaka-shi, Osaka)  Nagoya Stock Exchange, Inc. (8-20, Sakae 3-chome, Naka-ku, Nagoya-shi, Aichi)  Fukuoka Stock Exchange, Inc. (14-2, Tenjin 2-chome, Chuo-ku, Fukuoka-shi, Fukuoka)  Sapporo Securities Exchange, Inc. (14-1, Minamiichijo-nishi 5-chome, Chuo-ku, Sapporo-shi, Hokkaido)

### **1. Reason for filing the Amendment Report of Quarterly Securities Report**

The Company shall file the Amendment Report of Quarterly Securities Report because a part of the Quarterly Securities Report for the first quarter of the 24th term (from April 1, 2008 to June 30, 2008) filed on August 13, 2008, needs amendments.

### **2. Item for amendment**

#### **A. COMPANY INFORMATION**

##### **V. Accounting**

##### **1. Consolidated quarterly financial statements**

Notes to consolidated quarterly financial statements  
(Derivative transactions)

### **3. Portions for amendment**

Portions for amendment are indicated by underlining.

## A. COMPANY INFORMATION

### V. Accounting

#### 1. Consolidated quarterly financial statements

##### Notes to consolidated quarterly financial statements

(Derivative transactions)

(Before amendment)

As of June 30, 2008

Derivative transactions whose type of underlying products are currency and interest rate are increasing their importance in JT's operations, and substantial changes have been recognized compared with the previous fiscal year-end.

(Millions of yen)

Type of underlying products	Type of transaction	Transaction/ notional amount	Fair value	Gain (loss)
Currency	Foreign currency forward contracts	<u>658,369</u>	<u>663,173</u>	(10,882)
	Currency swaps	61,905	<u>62,522</u>	(293)
Interest rate	Interest rate swaps	239,639	(692)	<u>373</u>
	Interest rate cap options	440,015	<u>448</u>	<u>448</u>

Note: Derivative transactions qualifying for hedge accounting are excluded.

(After amendment)

As of June 30, 2008

Derivative transactions whose type of underlying products are currency and interest rate are increasing their importance in JT's operations, and substantial changes have been recognized compared with the previous fiscal year-end.

(Millions of yen)

Type of underlying products	Type of transaction	Transaction/ notional amount	Fair value	Gain (loss)
Currency	Foreign currency forward contracts	<u>714,435</u>	<u>719,239</u>	(10,882)
	Currency swaps	61,905	<u>(293)</u>	(293)
Interest rate	Interest rate swaps	239,639	(692)	<u>(692)</u>
	Interest rate cap options	440,015	<u>451</u>	<u>(1,313)</u>

Note: Derivative transactions qualifying for hedge accounting are excluded.