

[This is an English translation prepared for the convenience of non-resident shareholders. Should there be any inconsistency between the translation and the official Japanese text, the latter shall prevail.]

[Cover]

Document to be filed:	Amendment to Shelf Registration Statement
Filing to:	Director-General of the Kanto Local Finance Bureau
Filing date:	February 13, 2009
Company name (Japanese):	日本たばこ産業株式会社 (<i>Nihon Tabako Sangyo Kabushiki-Kaisha</i>)
Company name (English):	JAPAN TOBACCO INC.
Title and name of representative:	Hiroshi Kimura, President, Chief Executive Officer and Representative Director
Location of head office:	2-1, Toranomom 2-chome, Minato-ku, Tokyo, Japan
Telephone number:	+81-3-3582-3111 (Main)
Contact person:	Manabu Yamaguchi, Vice President, Group Treasurer
Place of contact:	2-1, Toranomom 2-chome, Minato-ku, Tokyo, Japan
Telephone number:	+81-3-3582-3111 (Main)
Contact person:	Manabu Yamaguchi, Vice President, Group Treasurer
Type of securities offered to which shelf registration is to be applied:	Bonds
Filing date of Shelf Registration Statement:	May 25, 2007
Effective date of Shelf Registration Statement:	June 6, 2007
Expiration date of Shelf Registration Statement:	June 5, 2009
Shelf Registration Number:	19-Kanto76
Total amount to be issued:	¥300,000,000,000
Outstanding balance:	¥150,000,000,000 (¥150,011,000,000)
	Note: The balance was calculated based on the total amount of the aggregate face value or that of transferred bonds (the figure in parentheses is the total amount of the aggregate issue price).
Cessation period:	Cessation period of the Shelf Registration Statement is February 13, 2009 (filing date) after the filing of this Amendment to Shelf Registration Statement.

Reason for filing:

The Company filed the Quarterly Securities Report (for the third quarter of the 24th term, from October 1, 2008 to December 31, 2008) to Director-General of the Kanto Local Finance Bureau via Electronic Disclosure for Investors' NETwork or EDINET, stipulated in Article 27-30-2 of the Financial Instruments and Exchange Act on February 13, 2009. By the filing of the Quarterly Securities Report, this document shall be a reference document for the Shelf Registration Statement filed on May 25, 2007.

Places where the document to be filed is available for public inspection:

Japan Tobacco Inc. Saitama Sales Office
(55-1, Shimochō 1-chōme, Omiya-ku, Saitama-shi, Saitama)

Japan Tobacco Inc. Yokohama Sales Office
(143, Hanasakicho 6-chome, Nishi-ku, Yokohama-shi, Kanagawa)

Japan Tobacco Inc. Nagoya Sales Office
(12-1, Iseyama 2-chome, Naka-ku, Nagoya-shi, Aichi)

Japan Tobacco Inc. Osaka Sales Office
(5-10, Oyodo-minami 1-chome, Kita-ku, Osaka-shi, Osaka)

Japan Tobacco Inc. Kobe Sales Office
(7-23, Nakayamate-dori 3-chome, Chuo-ku, Kobe-shi, Hyogo)

Tokyo Stock Exchange, Inc.
(2-1, Nihonbashi-kabutocho, Chuo-ku, Tokyo)

Osaka Securities Exchange Co., Ltd.
(8-16, Kitahama 1-chome, Chuo-ku, Osaka-shi, Osaka)

Nagoya Stock Exchange, Inc.
(8-20, Sakae 3-chome, Naka-ku, Nagoya-shi, Aichi)

Fukuoka Stock Exchange, Inc.
(14-2, Tenjin 2-chome, Chuo-ku, Fukuoka-shi, Fukuoka)

Sapporo Securities Exchange, Inc.
(14-1, Minamiichijo-nishi 5-chome, Chuo-ku, Sapporo-shi, Hokkaido)

Content of amendment

As described in "Reason for filing"