

[This is an English translation prepared for the convenience of non-resident shareholders. Should there be any inconsistency between the translation and the official Japanese text, the latter shall prevail.]

**[Cover]**

Document to be filed:	Amendment to Shelf Registration Statement
Filing to:	Director-General of the Kanto Local Finance Bureau
Filing date:	June 23, 2009
Company name (Japanese):	日本たばこ産業株式会社 ( <i>Nihon Tabako Sangyo Kabushiki-Kaisha</i> )
Company name (English):	JAPAN TOBACCO INC.
Title and name of representative:	Hiroshi Kimura, President, Chief Executive Officer and Representative Director
Location of head office:	2-1, Toranomom 2-chome, Minato-ku, Tokyo, Japan
Telephone number:	+81-3-3582-3111 (Main)
Contact person:	Manabu Yamaguchi, Vice President, Group Treasurer
Place of contact:	2-1, Toranomom 2-chome, Minato-ku, Tokyo, Japan
Telephone number:	+81-3-3582-3111 (Main)
Contact person:	Manabu Yamaguchi, Vice President, Group Treasurer
Type of securities offered to which shelf registration is to be applied:	Bonds
Filing date of Shelf Registration Statement:	April 20, 2009
Effective date of Shelf Registration Statement:	April 28, 2009
Expiration date of Shelf Registration Statement:	April 27, 2011
Shelf Registration Number:	21-Kanto 54
Total amount to be issued:	¥300,000,000,000
Outstanding balance:	¥200,000,000,000 (¥200,000,000,000)
	Note: The balance was calculated based on the total amount of the aggregate face value or the aggregate value of transferred bonds (the figure in parentheses is the total amount of the aggregate issue price).
Cessation period:	Cessation period of the Shelf Registration Statement is from June 23, 2009 (filing date) to June 24, 2009 as per the filing of this Amendment to Shelf Registration Statement.

Reason for filing:

JT filed its Annual Securities Report (the 24th term, from April 1, 2008 to March 31, 2009) on June 23, 2009 to the Director-General of the Kanto Local Finance Bureau via the Electronic Disclosure for Investors' NETwork or EDINET, as stipulated in Article 27-30-2 of the Financial Instruments and Exchange Act. As per the filing of the Annual Securities Report, this document shall be a reference document for the Shelf Registration Statement filed on April 20, 2009.

Places where the document to be filed is available for public inspection:

Japan Tobacco Inc. Saitama Sales Office  
(55-1, Shimochō 1-chōme, Omiya-ku, Saitama-shi, Saitama)

Japan Tobacco Inc. Yokohama Sales Office  
(143, Hanasakicho 6-chome, Nishi-ku, Yokohama-shi, Kanagawa)

Japan Tobacco Inc. Nagoya Sales Office  
(12-1, Iseyama 2-chome, Naka-ku, Nagoya-shi, Aichi)

Japan Tobacco Inc. Osaka Sales Office  
(5-10, Oyodo-minami 1-chome, Kita-ku, Osaka-shi, Osaka)

Japan Tobacco Inc. Kobe Sales Office  
(7-23, Nakayamate-dori 3-chome, Chuo-ku, Kobe-shi, Hyogo)

Tokyo Stock Exchange, Inc.  
(2-1, Nihonbashi-kabutocho, Chuo-ku, Tokyo)

Osaka Securities Exchange Co., Ltd.  
(8-16, Kitahama 1-chome, Chuo-ku, Osaka-shi, Osaka)

Nagoya Stock Exchange, Inc.  
(8-20, Sakae 3-chome, Naka-ku, Nagoya-shi, Aichi)

Fukuoka Stock Exchange  
(14-2, Tenjin 2-chome, Chuo-ku, Fukuoka-shi, Fukuoka)

Sapporo Securities Exchange  
(14-1, Minamiichijo-nishi 5-chome, Chuo-ku, Sapporo-shi, Hokkaido)

**Content of amendment**

As described in "Reason for filing"