

[This is an English translation prepared for the convenience of non-resident shareholders. Should there be any inconsistency between the translation and the official Japanese text, the latter shall prevail.]

[Cover]

| | |
|--|--|
| Document to be filed: | Amendment to Shelf Registration Statement |
| Filing to: | Director-General of the Kanto Local Finance Bureau |
| Filing date: | August 13, 2009 |
| Company name (Japanese): | 日本たばこ産業株式会社 (<i>Nihon Tabako Sangyo Kabushiki-Kaisha</i>) |
| Company name (English): | JAPAN TOBACCO INC. |
| Title and name of representative: | Hiroshi Kimura, President, Chief Executive Officer and Representative Director |
| Location of head office: | 2-1, Toranomom 2-chome, Minato-ku, Tokyo, Japan |
| Telephone number: | +81-3-3582-3111 (Main) |
| Contact person: | Manabu Yamaguchi, Vice President, Group Treasurer |
| Place of contact: | 2-1, Toranomom 2-chome, Minato-ku, Tokyo, Japan |
| Telephone number: | +81-3-3582-3111 (Main) |
| Contact person: | Manabu Yamaguchi, Vice President, Group Treasurer |
| Type of securities offered to which shelf registration is to be applied: | Bonds |
| Filing date of Shelf Registration Statement: | April 20, 2009 |
| Effective date of Shelf Registration Statement: | April 28, 2009 |
| Expiration date of Shelf Registration Statement: | April 27, 2011 |
| Shelf Registration Number: | 21-Kanto 54 |
| Total amount to be issued: | ¥300,000,000,000 |
| Outstanding balance: | ¥200,000,000,000 (¥200,000,000,000) |
| | Note: The balance was calculated based on the total amount of the aggregate face value or the aggregate value of transferred bonds (the figure in parentheses is the total amount of the aggregate issue price). |
| Cessation period: | Cessation period of the Shelf Registration Statement is August 13, 2009 (filing date) as per the filing of this Amendment to Shelf Registration Statement. |

Reason for filing:

JT filed its Quarterly Securities Report (First quarter of the 25th term, from April 1, 2009 to June 30, 2009) on August 13, 2009 to the Director-General of the Kanto Local Finance Bureau via the Electronic Disclosure for Investors' NETwork or EDINET, as stipulated in Article 27-30-2 of the Financial Instruments and Exchange Act. As per the filing of the Quarterly Securities Report, this document shall be a reference document for the Shelf Registration Statement filed on April 20, 2009.

Places where the document to be filed is available for public inspection:

Japan Tobacco Inc. Saitama Sales Office
(55-1, Shimocho 1-chome, Omiya-ku, Saitama-shi, Saitama)

Japan Tobacco Inc. Yokohama Sales Office
(143, Hanasakicho 6-chome, Nishi-ku, Yokohama-shi, Kanagawa)

Japan Tobacco Inc. Nagoya Sales Office
(12-1, Iseyama 2-chome, Naka-ku, Nagoya-shi, Aichi)

Japan Tobacco Inc. Osaka Sales Office
(5-10, Oyodo-minami 1-chome, Kita-ku, Osaka-shi, Osaka)

Japan Tobacco Inc. Kobe Sales Office
(7-23, Nakayamate-dori 3-chome, Chuo-ku, Kobe-shi, Hyogo)

Tokyo Stock Exchange, Inc.
(2-1, Nihonbashi-kabutocho, Chuo-ku, Tokyo)

Osaka Securities Exchange Co., Ltd.
(8-16, Kitahama 1-chome, Chuo-ku, Osaka-shi, Osaka)

Nagoya Stock Exchange, Inc.
(8-20, Sakae 3-chome, Naka-ku, Nagoya-shi, Aichi)

Fukuoka Stock Exchange
(14-2, Tenjin 2-chome, Chuo-ku, Fukuoka-shi, Fukuoka)

Sapporo Securities Exchange
(14-1, Minamiichijo-nishi 5-chome, Chuo-ku, Sapporo-shi, Hokkaido)

Content of amendment

As described in "Reason for filing"