

[This is an English translation prepared for the convenience of non-resident shareholders. Should there be any inconsistency between the translation and the official Japanese text, the latter shall prevail.]

**[Cover]**

Document to be filed:	Amendment to Shelf Registration Statement
Filing to:	Director-General of the Kanto Local Finance Bureau
Filing date:	June 22, 2012
Company name (Japanese):	日本たばこ産業株式会社 ( <i>Nihon Tabako Sangyo Kabushiki-Kaisha</i> )
Company name (English):	JAPAN TOBACCO INC.
Title and name of representative:	Mitsuomi Koizumi, President, Chief Executive Officer and Representative Director
Location of head office:	2-1, Toranomom 2-chome, Minato-ku, Tokyo, Japan
Telephone number:	+81-3-3582-3111 (Main)
Contact person:	Hideki Tsuchida, Treasurer
Place of contact:	2-1, Toranomom 2-chome, Minato-ku, Tokyo, Japan
Telephone number:	+81-3-3582-3111 (Main)
Contact person:	Hideki Tsuchida, Treasurer
Type of securities offered to which shelf registration is to be applied:	Bonds
Filing date of Shelf Registration Statement:	July 20, 2011
Effective date of Shelf Registration Statement:	July 28, 2011
Expiration date of Shelf Registration Statement:	July 27, 2013
Shelf Registration Number:	23-Kanto 111
Total amount to be issued or maximum outstanding balance:	Total amount to be issued ¥300,000,000,000
Amount authorized to be issued:	¥300,000,000,000 (¥300,000,000,000)
	Note: The amount authorized to be issued was calculated based on the total amount of the aggregate face value or the aggregate value of transferred bonds (the figure in parentheses is the total amount of the aggregate issue price).
Cessation period:	Cessation period of the Shelf Registration Statement is from June 22, 2012 (filing date) to June 25, 2012 as per the filing of this Amendment to Shelf Registration Statement.

Reason for filing: JT filed its Annual Securities Report (27th term, from April 1, 2011 to March 31, 2012) on June 22, 2012 to the Director-General of the Kanto Local Finance Bureau via the Electronic Disclosure for Investors' NETwork or EDINET, as stipulated in Article 27-30-2 of the Financial Instruments and Exchange Act. As per the filing of the Annual Securities Report, this document shall be a reference document for the Shelf Registration Statement filed on July 20, 2011.

Places where the document to be filed is available for public inspection:

Japan Tobacco Inc. Saitama Sales Office  
(55-1, Shimocho 1-chome, Omiya-ku, Saitama-shi, Saitama)

Japan Tobacco Inc. Yokohama Sales Office  
(3-1, Kinkocho, Kanagawa-ku, Yokohama-shi, Kanagawa)

Japan Tobacco Inc. Nagoya Sales Office  
(12-1, Iseyama 2-chome, Naka-ku, Nagoya-shi, Aichi)

Japan Tobacco Inc. Osaka Sales Office  
(5-10, Oyodo-minami 1-chome, Kita-ku, Osaka-shi, Osaka)

Japan Tobacco Inc. Kobe Sales Office  
(7-23, Nakayamate-dori 3-chome, Chuo-ku, Kobe-shi, Hyogo)

Tokyo Stock Exchange, Inc.  
(2-1, Nihonbashi-kabutocho, Chuo-ku, Tokyo)

Osaka Securities Exchange Co., Ltd.  
(8-16, Kitahama 1-chome, Chuo-ku, Osaka-shi, Osaka)

**Content of amendment**

As described in "Reason for filing"