[This is an English translation prepared for the convenience of non-resident shareholders. Should there be any inconsistency between the translation and the official Japanese text, the latter shall prevail.]

#### [Cover]

Document to be filed: Report of Possession of Large Volume

Provisions to base upon: Article 27-23, paragraph 1 of the Financial Instruments and

Exchange Act

Filing to: Director-General of the Kanto Local Finance Bureau

Name: JAPAN TOBACCO INC.

Mitsuomi Koizumi

President, Chief Executive Officer and Representative Director

Address or location of head office: 2-1, Toranomon 2-chome, Minato-ku, Tokyo, Japan

Date on which duty to report arose: October 9, 2003

Date of filing: December 5, 2012

Total number of filing persons and joint

holders (person)

2

Means of filing: Others

Cause of filing Change Report: Description omitted because this report is written subject to former

form

#### I. Matters regarding issuers

| Name of issuer                        | JAPAN TOBACCO INC.                                 |
|---------------------------------------|--|
| Securities code                       | 2914   |
| Listed or OTC                         | Listed   |
| Listed financial instruments exchange | Tokyo Stock Exchange and Osaka Securities Exchange |

### II. Matters regarding filing persons

#### 1. Filing person (large volume holder) / 1

- (1) Outline of filing person
- (i) Filing person (large volume holder)

| Natural or juridical person               | Juridical person (stock company)                |
|---|---|
| Name                                      | JAPAN TOBACCO INC.                              |
| Address or location of head office        | 2-1, Toranomon 2-chome, Minato-ku, Tokyo, Japan |
| Former name                               |   |
| Former address or location of head office |   |

#### (ii) Matters in case of natural person

| Date of birth        |  |
|----------------------|--|
| Occupation           |  |
| Name of workplace    |  |
| Address of workplace |  |

#### (iii) Matters in case of juridical person

| Date of establishment   | April 1, 1985  |
|-------------------------|--|
| Name of representative  | Mitsuomi Koizumi   |
| Title of representative | President, Chief Executive Officer and Representative Director |
| Contents of business    | Manufacturing and sale of tobacco products, etc.               |

#### (iv) Clerical contact

| Clerical contact—department and person | Media & Investor Relations Division; Takenari Sasaki |
|--|--|
| Telephone number                       | +81-3-3582-3111 (Main)                               |

#### (2) Purpose of holding

The Company holds the shares to expand management options.

#### (3) Act of making important suggestion, etc.

Omitted due to former form.

# (4) Breakdown of share certificates, etc. held by above filing person (i) Number of share certificates, etc. held

|   | Main clause of Article<br>27-23, paragraph 3 of<br>the Financial<br>Instruments and<br>Exchange Act | Article 27-23,<br>paragraph 3, item 1<br>of the Financial<br>Instruments and<br>Exchange Act | Article 27-23,<br>paragraph 3, item 2<br>of the Financial<br>Instruments and<br>Exchange Act |
|---|---|--|--|
| Share certificates, investment securities, etc. (share/unit)  | 45,800 shares   |  |  |
| Share option certificates (share)   | A   | I  | Н  |
| Bond certificates with share option (share)   | В   | -  | I  |
| Warrants covered with target securities   | С   |  | J  |
| Depository receipts based on share certificates   |   |  |  |
| Depository receipts relating to share certificates  | D   |  | K  |
| Beneficiary securities of share certificate trusts  | (Omitted due to former form)  | (Omitted due to former form)   | (Omitted due to former form)   |
| Beneficiary securities of share certificate-<br>related trusts  | E (Omitted due to former form)  | (Omitted due to former form)   | L (Omitted due to former form)   |
| Bonds redeemed by target securities   | F   |  | M  |
| Share certificates exchangeable to shares of other company, etc.  | G (Omitted due to former form)  | (Omitted due to former form)   | N (Omitted due to former form)   |
| Total (share/unit)  | O 45,800 shares   | P  | Q  |
| Number of share certificates, etc. to be exempted due to transfer through margin trading  | R   |  |  |
| Number of share certificates, etc. to be exempted on the assumption that rights such as the right to request delivery exist among joint holders | S (Omitted due to form  | mer form)  |  |
| Number of share certificates, etc. held (total) (O+P+Q-R-S)   | Т   |  | 45,800 shares  |
| Number of potential shares held (A+B+C+D+E+F+G+H+I+J+K+L+M+N)   | U   |  |  |

# (ii) Holding ratio of share certificates, etc.

| Total number of issued shares, etc. (share/unit) (as of October 9, 2003)             | V | 2,000,000 shares |
|--|---|------------------|
| Holding ratio of share certificates, etc. of above filing person (%) (T/(U+V) x 100) |   | 2.29%            |
| Holding ratio of share certificates, etc. stated in the latest Report (%)            |   | -                |

# (5) Status of acquisition and disposal of any share certificates, etc. issued by the issuer of the subject share certificates, etc. during the latest 60 days

| Date               | Class of share certificates, etc. | Number        | Ratio                        | Transaction inside or outside market |             | Unit price  |
|--------------------|-----------------------------------|---------------|------------------------------|--------------------------------------|-------------|-------------|
| October 9,<br>2003 | Common share certificates         | 45,800 shares | (Omitted due to former form) | (Omitted due to former form)         | Acquisition | 755,000 yen |

# (6) Important contracts regarding the subject share certificates, etc., such as collateral-related contracts

No applicable items.

#### (7) Funds for acquisition of share certificates, etc. held

#### (i) Breakdown of funds for acquisition

| Funds on hand (W) (thousands of yen)                      | 34,579,000 |
|---|------------|
| Total of borrowings (X) (thousands of yen)                | _          |
| Total of other funds (Y) (thousands of yen)               | _          |
| Detail of (Y) above                                       | -          |
| Total of funds for acquisition (thousands of yen) (W+X+Y) | 34,579,000 |

#### (ii) Breakdown of borrowings

No applicable items.

#### (iii) Names, etc. of lenders

No applicable items.

# III. Matters regarding joint holders

#### 1. Joint holder / 1

- (1) Outline of joint holder
- (i) Joint holder

| Natural or juridical person               | Other (national government)                         |
|---|---|
| Name                                      | Minister of Finance of Japan                        |
| Address or location of head office        | 1-1, Kasumigaseki 3-chome, Chiyoda-ku, Tokyo, Japan |
| Former name                               |   |
| Former address or location of head office |   |

### (ii) Matters in case of natural person

| Date of birth        |  |
|----------------------|--|
| Occupation           |  |
| Name of workplace    |  |
| Address of workplace |  |

## (iii) Matters in case of juridical person

| Date of establishment   |  |
|-------------------------|--|
| Name of representative  |  |
| Title of representative |  |
| Contents of business    |  |

#### (iv) Clerical contact

| Clerical contact—department and person | First Accounting Section, Debt Management Policy Division,<br>Financial Bureau of the Ministry of Finance |  |
|--|---|--|
| Telephone number                       | +81-3-3581-4111   |  |

# (2) Breakdown of share certificates, etc. held by above joint holder (i) Number of share certificates, etc. held

|   | Main clause of Article<br>27-23, paragraph 3 of<br>the Financial<br>Instruments and<br>Exchange Act | Article 27-23,<br>paragraph 3, item 1<br>of the Financial<br>Instruments and<br>Exchange Act | Article 27-23,<br>paragraph 3, item 2<br>of the Financial<br>Instruments and<br>Exchange Act |
|---|---|--|--|
| Share certificates, investment securities, etc. (share/unit)  | 1,289,334 shares  |  |  |
| Share option certificates (share)   | A   | _  | Н  |
| Bond certificates with share option (share)   | В   | -  | I  |
| Warrants covered with target securities   | С   |  | J  |
| Depository receipts based on share certificates   |   |  |  |
| Depository receipts relating to share certificates  | D   |  | K  |
| Beneficiary securities of share certificate trusts  | (Omitted due to former form)  | (Omitted due to former form)   | (Omitted due to former form)   |
| Beneficiary securities of share certificate-<br>related trusts  | E (Omitted due to former form)  | (Omitted due to former form)   | L (Omitted due to former form)   |
| Bonds redeemed by target securities   | F   |  | M  |
| Share certificates exchangeable to shares of other company, etc.  | G (Omitted due to former form)  | (Omitted due to former form)   | N (Omitted due to former form)   |
| Total (share/unit)  | O 1,289,334 shares  | P  | Q  |
| Number of share certificates, etc. to be exempted due to transfer through margin trading  | R   |  |  |
| Number of share certificates, etc. to be exempted on the assumption that rights such as the right to request delivery exist among joint holders | S (Omitted due to former form)  |  |  |
| Number of share certificates, etc. held (total) (O+P+Q-R-S)   | Т   |  | 1,289,334 shares   |
| Number of potential shares held (A+B+C+D+E+F+G+H+I+J+K+L+M+N)   | U   |  |  |

# (i) Holding ratio of share certificates, etc.

| Total number of issued shares, etc. (share/unit) (as of October 9, 2003)            | V | 2,000,000 shares |
|---|---|------------------|
| Holding ratio of share certificates, etc. of above joint holder (%) (T/(U+V) x 100) |   | 64.47%           |
| Holding ratio of share certificates, etc. stated in the latest Report (%)           |   | -                |

## IV. Summary of filing persons and joint holders

## 1. Filing person and joint holder

- (1) JAPAN TOBACCO INC.
- (2) Minister of Finance of Japan

# 2. Breakdown of share certificates, etc. held by above filing person and joint holder

#### (1) Number of share certificates, etc. held

|   | 1   |  | 1  |
|---|---|--|--|
|   | Main clause of Article<br>27-23, paragraph 3 of<br>the Financial<br>Instruments and<br>Exchange Act | Article 27-23,<br>paragraph 3, item 1<br>of the Financial<br>Instruments and<br>Exchange Act | Article 27-23,<br>paragraph 3, item 2<br>of the Financial<br>Instruments and<br>Exchange Act |
| Share certificates, investment securities, etc. (share/unit)  | 1,335,134 shares  |  |  |
| Share option certificates (share)   | A   | -  | Н  |
| Bond certificates with share option (share)   | В   | ı  | I  |
| Warrants covered with target securities   | С   |  | J  |
| Depository receipts based on share certificates   |   |  |  |
| Depository receipts relating to share certificates  | D   |  | K  |
| Beneficiary securities of share certificate trusts  | (Omitted due to former form)  | (Omitted due to former form)   | (Omitted due to former form)   |
| Beneficiary securities of share certificate-<br>related trusts  | E (Omitted due to former form)  | (Omitted due to former form)   | L (Omitted due to former form)   |
| Bonds redeemed by target securities   | F   |  | M  |
| Share certificates exchangeable to shares of other company, etc.  | G (Omitted due to former form)  | (Omitted due to former form)   | N (Omitted due to former form)   |
| Total (share/unit)  | O 1,335,134 shares  | P  | Q  |
| Number of share certificates, etc. to be exempted due to transfer through margin trading  | R   |  |  |
| Number of share certificates, etc. to be exempted on the assumption that rights such as the right to request delivery exist among joint holders | S (Omitted due to former form)  |  |  |
| Number of share certificates, etc. held (total) (O+P+Q-R-S)   | T 1,335,134 shar  |  |  |
| Number of potential shares held (A+B+C+D+E+F+G+H+I+J+K+L+M+N)   | U   |  |  |

### (2) Holding ratio of share certificates, etc.

| Total number of issued shares, etc. (share/unit) (as of October 9, 2003)                              | V | 2,000,000 shares |
|---|---|------------------|
| Holding ratio of share certificates, etc. of above filing person and joint holder (%) (T/(U+V) x 100) |   | 66.76%           |
| Holding ratio of share certificates, etc. stated in the latest Report (%)                             |   | -                |

(3) Breakdown of holding ratio of share certificates, etc. in case of joint holding

(Omitted due to former form)