

[This is an English translation prepared for the convenience of non-resident shareholders. Should there be any inconsistency between the translation and the official Japanese text, the latter shall prevail.]

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Document to be filed:	Amendment Report for Extraordinary Report
Filing to:	Director-General of the Kanto Local Finance Bureau
Date of filing:	February 27, 2013
Company name (Japanese):	日本たばこ産業株式会社 (<i>Nihon Tabako Sangyo Kabushiki-Kaisha</i>)
Company name (English):	JAPAN TOBACCO INC.
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Places where the document to be filed is available for public inspection:	Japan Tobacco Inc. Saitama Sales Office (55-1, Shimocho 1-chome, Omiya-ku, Saitama-shi, Saitama) Japan Tobacco Inc. Yokohama Sales Office (3-1, Kinkocho, Kanagawa-ku, Yokohama-shi, Kanagawa) Japan Tobacco Inc. Nagoya Sales Office (12-1, Iseyama 2-chome, Naka-ku, Nagoya-shi, Aichi) Japan Tobacco Inc. Osaka Sales Office (5-10, Oyodo-minami 1-chome, Kita-ku, Osaka-shi, Osaka) Japan Tobacco Inc. Kobe Sales Office (1-30, Hamabe-dori 2-chome, Chuo-ku, Kobe-shi, Hyogo) Tokyo Stock Exchange, Inc. (2-1, Nihonbashi-kabutocho, Chuo-ku, Tokyo) Osaka Securities Exchange Co., Ltd. (8-16, Kitahama 1-chome, Chuo-ku, Osaka-shi, Osaka)

1. Reason for filing

On February 25, 2013, Japan Tobacco Inc. (JT) filed an extraordinary report pursuant to the provisions of Article 24-5(4) of the Financial Instruments and Exchange Act and Article 19(1) and Article 19(2)(i) of the Cabinet Office Ordinance on Disclosure of Corporate Affairs, etc. since secondary offerings of JT's shares of common stock in overseas markets (provided that in the U.S. the shares will be offered exclusively to qualified institutional investors as defined under Rule 144A of the U.S. Securities Act of 1933) (hereinafter referred to as the "International Secondary Offering") started. On February 27, 2013, JT repurchased its common stock through the Tokyo Stock Exchange, Inc.'s off-auction own share repurchase trading (ToSTNeT-3), and the Minister of Finance of Japan, a JT shareholder and a share selling party, sold 80,071,400 JT shares of common stock, a portion of JT common stock held by the party, in response to this repurchase. As a result of this share selling, a change in the number of shares to be offered through the International Secondary Offering was made by the selling shareholder, therefore, this amendment report for extraordinary report is filed pursuant to the provisions of Article 7(1) of the Financial Instruments and Exchange Act, as applied mutatis mutandis pursuant to Article 24-5(5) of the same Act, in order to amend the matters concerning this change and attach a supplement to preliminary prospectus pertaining to the International Secondary Offering in English and its excerpt translation.

2. Content of report

Underlines indicate amendments.

(2) Number of shares to be offered

Before amendment

141,666,600 shares of common stock of JT (planned)

(At the same time as the International Secondary Offering, secondary offerings of JT's shares of common stock in Japan by the selling shareholder stated in (7) below (hereinafter referred to as the "Selling Shareholder") are planned (this secondary offering in Japan and the secondary offering combined with the International Secondary Offering will be hereinafter referred to as the "Japanese Secondary Offering" and the "Secondary Offering," respectively). The total of the number of shares to be offered through the Japanese Secondary Offering (hereinafter referred to as the "Japanese Secondary Offering Number") and the number of shares to be offered through the International Secondary Offering (hereinafter referred to as the "International Secondary Offering Number") is 333,333,200 shares, which comprises of 191,666,600 shares planned for the Japanese Secondary Offering and 141,666,600 shares planned for the International Secondary Offering. A final decision on the respective numbers of shares to be offered will be made by the Selling Shareholder on any date between Monday, March 11 and Wednesday, March 13, 2013 (hereinafter referred to as the "Pricing Date"), taking into consideration factors including market demand. Furthermore, JT resolved at a meeting of the Board of Directors held on Monday, February 25, 2013 the matter regarding the repurchase of its common stock up to an aggregate number of 118,000,000 shares and an amount of 250,000,000,000 yen respectively, through the Tokyo Stock Exchange, Inc.'s off-auction own share repurchase trading (ToSTNeT-3), during the period between Wednesday, February 27 and Friday, March 8, 2013. The Japanese Secondary Offering Number and the International Secondary Offering Number may be reduced in the event a decision to proceed with the share repurchase is made by JT in accordance with this resolution, due to a possibility of disposal of a portion of JT's common stock held by the Selling Shareholder in response to this repurchase.)

After amendment

107,636,300 shares of common stock of JT (planned)

(At the same time as the International Secondary Offering, secondary offerings of JT's shares of common stock in Japan by the selling shareholder stated in (7) below (hereinafter referred to as the "Selling Shareholder") are planned (this secondary offering in Japan and the secondary offering

combined with the International Secondary Offering will be hereinafter referred to as the “Japanese Secondary Offering” and the “Secondary Offering,” respectively). The total of the number of shares to be offered through the Japanese Secondary Offering (hereinafter referred to as the “Japanese Secondary Offering Number”) and the number of shares to be offered through the International Secondary Offering (hereinafter referred to as the “International Secondary Offering Number”) is 253,261,800 shares, which comprises of 145,625,500 shares planned for the Japanese Secondary Offering and 107,636,300 shares planned for the International Secondary Offering. A final decision on the respective numbers of shares to be offered will be made by the Selling Shareholder on any date between Monday, March 11 and Wednesday, March 13, 2013 (hereinafter referred to as the “Pricing Date”), taking into consideration factors including market demand.)