

[This is an English translation prepared for the convenience of non-resident shareholders. Should there be any inconsistency between the translation and the official Japanese text, the latter shall prevail.]

**[Cover]**

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| Document to be filed:  | Amendment to Shelf Registration Statement  |
| Filing to:   | Director-General of the Kanto Local Finance Bureau   |
| Filing date:   | February 27, 2013  |
| Company name (Japanese):   | 日本たばこ産業株式会社 ( <i>Nihon Tabako Sangyo Kabushiki-Kaisha</i> )  |
| Company name (English):  | JAPAN TOBACCO INC.   |
| Title and name of representative:  | Mitsuomi Koizumi, President, Chief Executive Officer and Representative Director   |
| Location of head office:   | 2-1, Toranomom 2-chome, Minato-ku, Tokyo, Japan  |
| Telephone number:  | +81-3-3582-3111 (Main)   |
| Contact person:  | Hideki Tsuchida, Treasurer   |
| Place of contact:  | 2-1, Toranomom 2-chome, Minato-ku, Tokyo, Japan  |
| Telephone number:  | +81-3-3582-3111 (Main)   |
| Contact person:  | Hideki Tsuchida, Treasurer   |
| Type of securities offered to which shelf registration is to be applied: | Bonds  |
| Filing date of Shelf Registration Statement:                             | July 20, 2011  |
| Effective date of Shelf Registration Statement:                          | July 28, 2011  |
| Expiration date of Shelf Registration Statement:                         | July 27, 2013  |
| Shelf Registration Number:   | 23-Kanto 111   |
| Total amount to be issued or maximum outstanding balance:                | Total amount to be issued ¥300,000,000,000   |
| Amount authorized to be issued:  | ¥300,000,000,000<br>(¥300,000,000,000)   |
|  | Note: The amount authorized to be issued: was calculated based on the total amount of the aggregate face value or the aggregate value of transferred bonds (the figure in parentheses is the total amount of the aggregate issue price). |
| Cessation period:  | Cessation period of the Shelf Registration Statement is February 27, 2013 (filing date) as per the filing of this Amendment to Shelf Registration Statement.   |

Reason for filing: JT filed its Amendment Report of Extraordinary Report on February 27, 2013 to the Director-General of the Kanto Local Finance Bureau via the Electronic Disclosure for Investors' NETwork or EDINET, as stipulated in Article 27-30-2 of the Financial Instruments and Exchange Act. As per the filing of the Extraordinary Report, this document shall be a reference document for the Shelf Registration Statement filed on July 20, 2011.

Places where the document to be filed is available for public inspection:

Japan Tobacco Inc. Saitama Sales Office  
(55-1, Shimochō 1-chōme, Omiya-ku, Saitama-shi, Saitama)

Japan Tobacco Inc. Yokohama Sales Office  
(3-1, Kinkochō, Kanagawa-ku, Yokohama-shi, Kanagawa)

Japan Tobacco Inc. Nagoya Sales Office  
(12-1, Iseyama 2-chōme, Naka-ku, Nagoya-shi, Aichi)

Japan Tobacco Inc. Osaka Sales Office  
(5-10, Oyodo-minami 1-chōme, Kita-ku, Osaka-shi, Osaka)

Japan Tobacco Inc. Kobe Sales Office  
(1-30, Hamabe-dori 2-chōme, Chuo-ku, Kobe-shi, Hyogo)

Tokyo Stock Exchange, Inc.  
(2-1, Nihonbashi-kabutocho, Chuo-ku, Tokyo)

Osaka Securities Exchange Co., Ltd.  
(8-16, Kitahama 1-chōme, Chuo-ku, Osaka-shi, Osaka)

**Content of amendment**

As described in "Reason for filing"