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[Cover]

Document to be filed:	Amendment Report for Extraordinary Report
Filing to:	Director-General of the Kanto Local Finance Bureau
Date of filing:	March 11, 2013
Company name (Japanese):	日本たばこ産業株式会社 (<i>Nihon Tabako Sangyo Kabushiki-Kaisha</i>)
Company name (English):	JAPAN TOBACCO INC.
Title and name of representative:	Mitsuomi Koizumi President, Chief Executive Officer and Representative Director
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Places where the document to be filed is available for public inspection:	Japan Tobacco Inc. Saitama Sales Office (55-1, Shimochō 1-chome, Omiya-ku, Saitama-shi, Saitama) Japan Tobacco Inc. Yokohama Sales Office (3-1, Kinkochō, Kanagawa-ku, Yokohama-shi, Kanagawa) Japan Tobacco Inc. Nagoya Sales Office (12-1, Iseyama 2-chome, Naka-ku, Nagoya-shi, Aichi) Japan Tobacco Inc. Osaka Sales Office (5-10, Oyodo-minami 1-chome, Kita-ku, Osaka-shi, Osaka) Japan Tobacco Inc. Kobe Sales Office (1-30, Hamabe-dori 2-chome, Chuo-ku, Kobe-shi, Hyogo) Tokyo Stock Exchange, Inc. (2-1, Nihonbashi-kabutocho, Chuo-ku, Tokyo) Osaka Securities Exchange Co., Ltd. (8-16, Kitahama 1-chome, Chuo-ku, Osaka-shi, Osaka)

1. Reason for filing

On February 25, 2013, Japan Tobacco Inc. (JT) filed an extraordinary report pursuant to the provisions of Article 24-5(4) of the Financial Instruments and Exchange Act and Article 19(1) and Article 19(2)(i) of the Cabinet Office Ordinance on Disclosure of Corporate Affairs, etc. since second offerings of JT's shares of common stock in overseas markets (provided that in the U.S. the shares will be offered exclusively to qualified institutional investors as defined under Rule 144A of the U.S. Securities Act of 1933) (hereinafter referred to as the "International Secondary Offering") started, and on February 27, 2013, JT also filed an amendment report for extraordinary report. As the number of shares to be offered, the terms for offering and other necessary matters regarding this share offering pertaining to the International Secondary Offering among the statements in the reports were determined on March 11, 2013, this amendment report for extraordinary report is filed pursuant to the provisions of Article 7(1) of the Financial Instruments and Exchange Act, as applied mutatis mutandis pursuant to Article 24-5(5) of the same Act, in order to amend these matters.

2. Content of report

Underlines indicate amendments.

(2) Number of shares to be offered

Before amendment

107,636,300 shares of common stock of JT (planned)

(At the same time as the International Secondary Offering, secondary offerings of JT's shares of common stock in Japan by the selling shareholder stated in (7) below (hereinafter referred to as the "Selling Shareholder") are planned (this secondary offering in Japan and the secondary offering combined with the International Secondary Offering will be hereinafter referred to as the "Japanese Secondary Offering" and the "Secondary Offering," respectively). The total of the number of shares to be offered through the Japanese Secondary Offering (hereinafter referred to as the "Japanese Secondary Offering Number") and the number of shares to be offered through the International Secondary Offering (hereinafter referred to as the "International Secondary Offering Number") is 253,261,800 shares, which comprises of 145,625,500 shares planned for the Japanese Secondary Offering and 107,636,300 shares planned for the International Secondary Offering. A final decision on the respective numbers of shares to be offered will be made by the Selling Shareholder on any date between Monday, March 11 and Wednesday, March 13, 2013 (hereinafter referred to as the "Pricing Date"), taking into consideration factors including market demand.)

After amendment

107,636,300 shares of common stock of JT

(At the same time as the International Secondary Offering, secondary offerings of JT's shares of common stock in Japan by the selling shareholder stated in (7) below (hereinafter referred to as the "Selling Shareholder") will be conducted (this secondary offering in Japan and the secondary offering combined with the International Secondary Offering will be hereinafter referred to as the "Japanese Secondary Offering" and the "Secondary Offering," respectively). The total of the number of shares to be offered through the Japanese Secondary Offering (hereinafter referred to as the "Japanese Secondary Offering Number") and the number of shares to be offered through the International Secondary Offering (hereinafter referred to as the "International Secondary Offering Number") is 253,261,800 shares, which comprises of 145,625,500 shares for the Japanese Secondary Offering and 107,636,300 shares for the International Secondary Offering.

(3) Offer price

Before amendment

To be determined.

(The offer price will be determined by the Selling Shareholder after consultation with the joint global coordinators (Daiwa Securities Co., Ltd. and Goldman Sachs Japan Co., Ltd.) on the Pricing Date based on the provisional price, taking into consideration factors including market demand. The provisional price is calculated in accordance with the method stipulated in Article 25 of the Regulations Concerning Underwriting of Securities, etc., which is issued by the Japan Securities Dealers Association, multiplying the closing price of JT's common stock on the Tokyo Stock Exchange, Inc. on the Pricing Date (the closing price of an immediately preceding day in case no closing price is quoted on that date), by a figure in the range of 0.90 and 1.00 with the multiplied figure rounded down to the nearest yen.)

After amendment

2,949 yen

(4) Total value of offer

Before amendment

To be determined.

After amendment

317,419,448,700 yen

(10) Delivery date

Before amendment

Any date between Friday, March 15 and Tuesday, March 19, 2013; provided, however, the date shall be four business days after the Pricing Date

After amendment

Friday, March 15, 2013