

[This is an English translation prepared for the convenience of non-resident shareholders. Should there be any inconsistency between the translation and the official Japanese text, the latter shall prevail.]

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Document to be filed:	Amendment Report for Extraordinary Report
Filing to:	Director-General of the Kanto Local Finance Bureau
Date of filing:	March 15, 2013
Company name (Japanese):	日本たばこ産業株式会社 (<i>Nihon Tabako Sangyo Kabushiki-Kaisha</i>)
Company name (English):	JAPAN TOBACCO INC.
Title and name of representative:	Mitsuomi Koizumi President, Chief Executive Officer and Representative Director
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Contact person:	Yasuyuki Tanaka Senior Vice President and Chief Communications Officer
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Telephone number:	+81-3-3582-3111 (Main)
Contact person:	Yasuyuki Tanaka Senior Vice President and Chief Communications Officer
Places where the document to be filed is available for public inspection:	Japan Tobacco Inc. Saitama Sales Office (55-1, Shimochō 1-chome, Omiya-ku, Saitama-shi, Saitama) Japan Tobacco Inc. Yokohama Sales Office (3-1, Kinkochō, Kanagawa-ku, Yokohama-shi, Kanagawa) Japan Tobacco Inc. Nagoya Sales Office (12-1, Iseyama 2-chome, Naka-ku, Nagoya-shi, Aichi) Japan Tobacco Inc. Osaka Sales Office (5-10, Oyodo-minami 1-chome, Kita-ku, Osaka-shi, Osaka) Japan Tobacco Inc. Kobe Sales Office (1-30, Hamabe-dori 2-chome, Chuo-ku, Kobe-shi, Hyogo) Tokyo Stock Exchange, Inc. (2-1, Nihonbashi-kabutocho, Chuo-ku, Tokyo) Osaka Securities Exchange Co., Ltd. (8-16, Kitahama 1-chome, Chuo-ku, Osaka-shi, Osaka)

1. Reason for filing

On February 25, 2013, Japan Tobacco Inc. (JT) filed an extraordinary report pursuant to the provisions of Article 24-5(4) of the Financial Instruments and Exchange Act and Article 19(1) and Article 19(2)(i) of the Cabinet Office Ordinance on Disclosure of Corporate Affairs, etc. since secondary offerings of JT's shares of common stock in overseas markets (provided that in the U.S. the shares will be offered exclusively to qualified institutional investors as defined under Rule 144A of the U.S. Securities Act of 1933) (hereinafter referred to as the "International Secondary Offering") started, and on February 27 and March 11, 2013, JT also filed amendment reports for extraordinary report. This amendment report for extraordinary report is filed pursuant to the provisions of Article 7(1) of the Financial Instruments and Exchange Act, as applied mutatis mutandis pursuant to Article 24-5(5) of the same Act, in order to attach a prospectus pertaining to the International Secondary Offering in English and its excerpt translation and a prospectus pertaining to the secondary offering in Canada among the International Secondary Offering in English and its excerpt translation.

2. Content of report

A prospectus pertaining to the International Secondary Offering in English and its excerpt translation and a prospectus pertaining to the secondary offering in Canada from the International Secondary Offering in English and its excerpt translation, dated Monday, March 11, 2013, are submitted as attached documents.