

[This is an English translation prepared for the convenience of non-resident shareholders. Should there be any inconsistency between the translation and the official Japanese text, the latter shall prevail.]

[Cover]

Document to be filed:	Amendment Report of Securities Report
Provisions to base upon:	Article 24-2, paragraph 1 of the Financial Instruments and Exchange Act
Filing to:	Director-General of the Kanto Local Finance Bureau
Date of filing:	July 4, 2014
Fiscal year:	29th term (from April 1, 2013 to March 31, 2014)
Company name (Japanese):	日本たばこ産業株式会社 (<i>Nihon Tabako Sangyo Kabushiki-Kaisha</i>)
Company name (English):	JAPAN TOBACCO INC.
Title and name of representative:	Mitsuomi Koizumi, President, Chief Executive Officer and Representative Director
Location of head office:	2-1, Toranomom 2-chome, Minato-ku, Tokyo, Japan
Telephone number:	+81-3-3582-3111 (Main)
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Contact person:	Yuki Maeda, Senior Vice President and Chief Communications Officer
Places where the document is available for public inspection:	Tokyo Stock Exchange, Inc. (2-1, Nihonbashi-kabutocho, Chuo-ku, Tokyo)

1. Reason for filing the Amendment Report of Securities Report

The Company shall file the Amendment Report of Securities Report because a part of the Securities Report for the 29th term (from April 1, 2013 to March 31, 2014) filed on June 24, 2014, needs amendments.

2. Item for amendment

A. COMPANY INFORMATION

I. Overview of the JT Group

4. Status of subsidiaries and affiliates

3. Portions for amendment

Portions for amendment are indicated by underlining.

A. COMPANY INFORMATION

I. Overview of the JT Group

1. Consolidated financial statements and others

4. Status of subsidiaries and affiliates

(Before amendment)

(As of March 31, 2014)

Name	Location	Capital (Millions of yen)	Principal business	Holding rate of voting rights (%)	Relationship				
					Interlocking of officers		Financial assistance	Business relationship	Facility leasing
					Officer of JT	Employee of JT			
< Omitted >									
Torii Pharmaceutic al Co., Ltd. *3	Chuo-ku, Tokyo	5,190	Pharmaceutical	54.5	No	Yes	No	Consignment of manufacturing and sale of products	No
< Omitted >									

Note: < Omitted >

(After amendment)

(As of March 31, 2014)

Name	Location	Capital (Millions of yen)	Principal business	Holding rate of voting rights (%)	Relationship				
					Interlocking of officers		Financial assistance	Business relationship	Facility leasing
					Officer of JT	Employee of JT			
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Torii Pharmaceutic al Co., Ltd. *3	Chuo-ku, Tokyo	5,190	Pharmaceutical	54.5	No	<u>No</u>	No	Consignment of manufacturing and sale of products	No
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