

[This is an English translation prepared for the convenience of non-resident shareholders. Should there be any inconsistency between the translation and the official Japanese text, the latter shall prevail.]

## [Cover]

Document to be filed:	Amendment to Shelf Registration Statement
Filing to:	Director-General of the Kanto Local Finance Bureau
Filing date:	March 20, 2015
Company name (Japanese):	日本たばこ産業株式会社 ( <i>Nihon Tabako Sangyo Kabushiki-Kaisha</i> )
Company name (English):	JAPAN TOBACCO INC.
Title and name of representative:	Mitsuomi Koizumi, President, Chief Executive Officer and Representative Director
Location of head office:	2-1, Toranomom 2-chome, Minato-ku, Tokyo, Japan
Telephone number:	+81-3-3582-3111 (Main)
Contact person:	Hideki Tsuchida, Treasurer
Place of contact:	2-1, Toranomom 2-chome, Minato-ku, Tokyo, Japan
Telephone number:	+81-3-3582-3111 (Main)
Contact person:	Hideki Tsuchida, Treasurer
Type of securities offered to which shelf registration is to be applied:	Bonds
Filing date of Shelf Registration Statement:	July 19, 2013
Effective date of Shelf Registration Statement:	July 28, 2013
Expiration date of Shelf Registration Statement:	July 27, 2015
Shelf Registration Number:	25-Kanto 117
Total amount to be issued or maximum outstanding balance:	Total amount to be issued ¥300,000,000,000
Amount authorized to be issued:	¥300,000,000,000 (¥300,000,000,000)
	Note: The amount authorized to be issued: was calculated based on the total amount of the aggregate face value or the aggregate value of transferred bonds (the figure in parentheses is the total amount of the aggregate issue price).
Cessation period:	Cessation period of the Shelf Registration Statement is from March 20, 2015 (filing date) to March 23, 2015 due to the filing of this Amendment to Shelf Registration Statement.

Reason for filing:

JT filed its Annual Securities Report (the 30th term, from April 1, 2014 to December 31, 2014) on March 20, 2015 to the Director-General of the Kanto Local Finance Bureau via the Electronic Disclosure for Investors' Network, or EDINET, as stipulated in Article 27-30-2 of the Financial Instruments and Exchange Act. As a result of the filing of the Annual Securities Report, this document shall be a reference document for the Shelf Registration Statement filed on July 19, 2013.

Places where the document to be filed is available for public inspection:

Tokyo Stock Exchange, Inc.  
(2-1, Nihonbashi-kabutocho, Chuo-ku, Tokyo)

**Content of amendment**

As described in "Reason for filing"