

[This is an English translation prepared for the convenience of non-resident shareholders. Should there be any inconsistency between the translation and the official Japanese text, the latter shall prevail.]

**[Cover]**

Document to be filed:	Amendment Report of Securities Report
Provisions to base upon:	Article 24-2, paragraph 1 of the Financial Instruments and Exchange Act
Filing to:	Director-General of the Kanto Local Finance Bureau
Date of filing:	June 26, 2015
Fiscal year:	30th term (from April 1, 2014 to December 31, 2014)
Company name (Japanese):	日本たばこ産業株式会社 ( <i>Nihon Tabako Sangyo Kabushiki-Kaisha</i> )
Company name (English):	JAPAN TOBACCO INC.
Title and name of representative:	Mitsuomi Koizumi, President, Chief Executive Officer and Representative Director
Location of head office:	2-1, Toranomom 2-chome, Minato-ku, Tokyo, Japan
Telephone number:	+81-3-3582-3111 (Main)
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Contact person:	Yuki Maeda, Senior Vice President and Chief Communications Officer
Places where the document is available for public inspection:	Tokyo Stock Exchange, Inc. (2-1, Nihonbashi-kabutocho, Chuo-ku, Tokyo)

## **1. Reason for filing the Amendment Report of Securities Report**

The Company shall file the Amendment Report of Securities Report because a part of the Securities Report for the 30th term (from April 1, 2014 to December 31, 2014) filed on March 20, 2015, needs amendments.

## **2. Item for amendment**

### **A. COMPANY INFORMATION**

#### **IV. Filing company**

##### **2. Acquisition of treasury shares**

###### **(4) Status of disposal and ownership of acquired treasury shares**

## **3. Portions for amendment**

Portions for amendment are indicated by underlining.

## A. COMPANY INFORMATION

### IV. Filing company

#### 2. Acquisition of treasury shares

##### (4) Status of disposal and ownership of acquired treasury shares

(Before amendment)

Category	Fiscal year ended December 31, 2014		From January 1, 2015 until the filing date of this Annual Securities Report	
	Number of shares (Share)	Total disposal value (Millions of yen)	Number of shares (Share)	Total disposal value (Millions of yen)
Acquired treasury shares offered for subscription	–	–	–	–
Acquired treasury shares that were disposed	–	–	–	–
Acquired treasury shares transferred for merger, share exchange and company split	–	–	–	–
Other (exercise of subscription rights to shares)	8,600	<u>16,237</u>	6,000	<u>11,357</u>
Treasury shares held	182,443,388	–	209,333,588	–

Note: The number of shares of treasury shares held in the “From January 1, 2015 until the filing date of this Annual Securities Report” column is presented on a contract basis.

(After amendment)

Category	Fiscal year ended December 31, 2014		From January 1, 2015 until the filing date of this Annual Securities Report	
	Number of shares (Share)	Total disposal value (Millions of yen)	Number of shares (Share)	Total disposal value (Millions of yen)
Acquired treasury shares offered for subscription	–	–	–	–
Acquired treasury shares that were disposed	–	–	–	–
Acquired treasury shares transferred for merger, share exchange and company split	–	–	–	–
Other (exercise of subscription rights to shares)	8,600	<u>16</u>	6,000	<u>11</u>
Treasury shares held	182,443,388	–	209,333,588	–

Note: The number of shares of treasury shares held in the “From January 1, 2015 until the filing date of this Annual Securities Report” column is presented on a contract basis.