

[This is an English translation prepared for the convenience of non-resident shareholders. Should there be any inconsistency between the translation and the official Japanese text, the latter shall prevail.]

[Cover]

Shelf registration number:	27-Kanto133
Document to be filed:	Shelf Registration Statement
Filing to:	Director-General of the Kanto Local Finance Bureau
Date of filing:	August 4, 2015
Company name (Japanese):	日本たばこ産業株式会社 (<i>Nihon Tabako Sangyo Kabushiki-Kaisha</i>)
Company name (English):	JAPAN TOBACCO INC.
Title and name of representative:	Mitsuomi Koizumi, President, Chief Executive Officer and Representative Director
Location of head office:	2-1, Toranomom 2-chome, Minato-ku, Tokyo, Japan
Telephone number:	+81-3-3582-3111 (Main)
Contact person:	Hideki Tsuchida, Treasurer
Place of contact:	2-1, Toranomom 2-chome, Minato-ku, Tokyo, Japan
Telephone number:	+81-3-3582-3111 (Main)
Contact person:	Hideki Tsuchida, Treasurer
Type of securities offered for subscription to which shelf registration is to be applied:	Bonds
Scheduled issue period:	From the scheduled effective date of the Shelf Registration under this Shelf Registration Statement (August 12, 2015) through the date on which two (2) years will elapse thereafter (August 11, 2017)
Total amount to be issued or maximum outstanding balance:	Total amount to be issued ¥300,000 million
Items regarding stabilizing transactions:	No items to report
Places where the document to be filed is available for public inspection:	Tokyo Stock Exchange, Inc. (2-1, Nihonbashi-kabutocho, Chuo-ku, Tokyo)

A. INFORMATION CONCERNING SECURITIES

I. Terms and Conditions of Offering for Subscription

The terms and conditions of offering, other than those stipulated below, will be set forth in an “Amendment to Shelf Registration Statement” or a “Shelf Registration Supplement” at each time when the relevant securities are offered for subscription.

1. Newly issued bonds

To be determined

2. Underwriting of the bonds and retention of management of the bonds:

To be determined

3. Use of net proceeds from the new issue:

(1) The amount of net proceeds from the new issue of bonds

To be determined

(2) Use of net proceeds

The net proceeds from the new issuance of bonds are to be used as funds for the redemption of bonds, repayment of borrowings, investments in property, plant and equipment and investments and loans as well as operating funds.

II. Terms and Conditions of Offering for Sale

No items to report

III. Other Matters to Be Described

No items to report

B. INFORMATION FOR REFERENCE

I. Documents for Reference

As for matters such as the outline of the Company and outline of business, etc. provided for in Article 5, paragraph 1, item 2 of the Financial Instruments and Exchange Act, please refer to the following documents.

1. Annual Securities Report and Appendices

30th term (from April 1, 2014 to December 31, 2014): Filed to Kanto Local Finance Bureau Director-General on March 20, 2015

31st term (from January 1, 2015 to December 31, 2015): Scheduled to be filed to Kanto Local Finance Bureau Director-General by March 31, 2016

32nd term (from January 1, 2016 to December 31, 2016): Scheduled to be filed to Kanto Local Finance Bureau Director-General by March 31, 2017

2. Quarterly or Semiannual Securities Report

First quarter of 31st term (from January 1, 2015 to March 31, 2015): Filed to Kanto Local Finance Bureau Director-General on May 1, 2015

Second quarter of 31st term (from April 1, 2015 to June 30, 2015): Filed to Kanto Local Finance Bureau Director-General on August 4, 2015

Third quarter of 31st term (from July 1, 2015 to September 30, 2015): Scheduled to be filed to Kanto Local Finance Bureau Director-General by November 16, 2015

First quarter of 32nd term (from January 1, 2016 to March 31, 2016): Scheduled to be filed to Kanto Local Finance Bureau Director-General by May 16, 2016

Second quarter of 32nd term (from April 1, 2016 to June 30, 2016) scheduled to be filed to Kanto Local Finance Bureau Director-General by August 15, 2016

Third quarter of 32nd term (from July 1, 2016 to September 30, 2016): Scheduled to be filed to Kanto Local Finance Bureau Director-General by November 14, 2016

First quarter of 33rd term (from January 1, 2017 to March 31, 2017): Scheduled to be filed to Kanto Local Finance Bureau Director-General by May 15, 2017

Second quarter of 33rd term (from April 1, 2017 to June 30, 2017): Scheduled to be filed to Kanto Local Finance Bureau Director-General by August 14, 2017

3. Extraordinary Report

Between the filing date of the Annual Securities Report listed in “1” above and the filing date hereof (August 4, 2015), Extraordinary Report pursuant to Article 24-5, paragraph 4 of the Financial Instruments and Exchange Act and Article 19, paragraph 2, item 9-2 of the Cabinet Office Ordinance on the Disclosure of Corporate Affairs, etc. was filed to Kanto Local Finance Bureau Director-General on March 23, 2015.

4. Extraordinary Report

Between the filing date of the Annual Securities Report listed in “1” above and the filing date hereof (August 4, 2015), Extraordinary Report pursuant to Article 24-5, paragraph 4 of the Financial Instruments and Exchange Act and Article 19, paragraph 2, item 2-2 of the Cabinet Office Ordinance on the Disclosure of Corporate Affairs, etc. was filed to Kanto Local Finance Bureau Director-General on July 17, 2015.

5. Extraordinary Report

Between the filing date of the Annual Securities Report listed in “1” above and the filing date hereof (August 4, 2015), Extraordinary Report pursuant to Article 24-5, paragraph 4 of the Financial Instruments and Exchange Act and Article 19, paragraph 2, items 12 and 19 of the

Cabinet Office Ordinance on the Disclosure of Corporate Affairs, etc. was filed to Kanto Local Finance Bureau Director-General on July 31, 2015.

6. Extraordinary Report

Between the filing date of the Annual Securities Report listed in “1” above and the filing date hereof (August 4, 2015), Extraordinary Report pursuant to Article 24-5, paragraph 4 of the Financial Instruments and Exchange Act and Article 19, paragraph 2, item 12 of the Cabinet Office Ordinance on the Disclosure of Corporate Affairs, etc. was filed to Kanto Local Finance Bureau Director-General on July 31, 2015.

7. Amendment Report

Amendment Report (amendment report for the Annual Securities Report listed in “1” above) was filed to Kanto Local Finance Bureau Director-General on June 26, 2015.

8. Amendment Report

Amendment Report (amendment report for the Annual Securities Report listed in “4” above) was filed to Kanto Local Finance Bureau Director-General on August 4, 2015.

II. Supplemental Information to the Documents for Reference

With regard to the matters described in “Business and other risks” in the Annual Securities Report and Quarterly Securities Reports listed above as documents for reference (hereinafter, the “Annual Securities Report, etc.”), there have been no amendments or other incidents occurred between the filing dates of the said Annual Securities Report, etc. and the filing date hereof (August 4, 2015).

Moreover, as of the current time of this Shelf Registration Statement filing date (August 4, 2015) judgments concerning forward-looking matters stated in the Annual Securities Report, etc. have not changed, and there are no forward-looking matters to be newly stated.

III. Places Where Copies of the Documents for Reference Are Made Available for Public Inspection

Japan Tobacco Inc. Headquarters
(2-1, Toranomom 2-chome, Minato-ku, Tokyo, Japan)

Tokyo Stock Exchange, Inc.
(2-1, Nihonbashi-kabutocho, Chuo-ku, Tokyo)

C. INFORMATION ON GUARANTY COMPANY, ETC.

No items to report