[This is an English translation prepared for reference purpose only. Should there be any inconsistency between the translation and the original Japanese text, the latter shall prevail.]

[Cover]

Document to be filed: Amendment to Shelf Registration Statement

Filing to: Director-General of the Kanto Local Finance Bureau

Filing date: June 14, 2017

Company name (Japanese): 日本たばこ産業株式会社 (Nihon Tabako Sangyo Kabushiki-

Kaisha)

Company name (English): JAPAN TOBACCO INC.

Title and name of representative: Mitsuomi Koizumi, President, Chief Executive Officer and

Representative Director

Location of head office: 2-1, Toranomon 2-chome, Minato-ku, Tokyo, Japan

Telephone number: +81-3-3582-3111 (Main)

Contact person: Hideki Tsuchida, Treasurer

Place of contact: 2-1, Toranomon 2-chome, Minato-ku, Tokyo, Japan

Telephone number: +81-3-3582-3111 (Main)

Contact person: Hideki Tsuchida, Treasurer

Type of securities offered to which shelf

registration is to be applied:

Bonds

Filing date of Shelf Registration

Statement:

August 4, 2015

Effective date of Shelf Registration

Statement:

August 12, 2015

Expiration date of Shelf Registration

Statement:

August 11, 2017

Shelf Registration Number: 27-Kanto 133

Total amount to be issued or maximum

outstanding balance:

Total amount to be issued \(\frac{4}{3}00,000,000,000\)

(¥300,000,000,000)

Note: The amount authorized to be issued was calculated based on the total amount of the aggregate face value or the aggregate value of transferred bonds (the figure in parentheses is the total

amount of the aggregate issue value).

Cessation period: The cessation period of the Shelf Registration Statement is June 14,

2017 (filing date) as per the filing of this Amendment to Shelf

Registration Statement.

Reason for filing:

JT filed its Extraordinary Report on June 14, 2017 to the Director-General of the Kanto Local Finance Bureau via the Electronic Disclosure for Investors' NETwork or EDINET, as stipulated in Article 27-30-2 of the Financial Instruments and Exchange Act. As per the filing of the Extraordinary Report, this document shall be a reference document for the Shelf Registration Statement filed on August 4, 2015.

Places where the document to be filed is available for public inspection:

Tokyo Stock Exchange, Inc. (2-1, Nihonbashi-kabutocho, Chuo-ku, Tokyo)

Content of amendment

As described in "Reason for filing"