

[This is an English translation prepared for reference purpose only. Should there be any inconsistency between the translation and the original Japanese text, the latter shall prevail.]

## [Cover]

Shelf registration number:	29-Kanto1
Document to be filed:	Shelf Registration Statement
Filing to:	Director-General of the Kanto Local Finance Bureau
Filing date:	August 3, 2017
Company name (Japanese):	日本たばこ産業株式会社 ( <i>Nihon Tabako Sangyo Kabushiki-Kaisha</i> )
Company name (English):	JAPAN TOBACCO INC.
Title and name of representative:	Mitsuomi Koizumi, President, Chief Executive Officer and Representative Director
Location of head office:	2-1, Toranomom 2-chome, Minato-ku, Tokyo, Japan
Telephone number:	+81-3-3582-3111 (Main)
Contact person:	Hideki Tsuchida, Treasurer
Place of contact:	2-1, Toranomom 2-chome, Minato-ku, Tokyo, Japan
Telephone number:	+81-3-3582-3111 (Main)
Contact person:	Hideki Tsuchida, Treasurer
Type of securities offered to which shelf registration is to be applied:	Bonds
Scheduled issue period:	From the scheduled effective date of the Shelf Registration under this Shelf Registration Statement (August 14, 2017) through the date on which one (1) year will elapse thereafter (August 13, 2018)
Total amount to be issued or maximum outstanding balance:	Total amount to be issued ¥300,000 million
Items regarding stabilizing transactions:	No items to report
Places where the document is available for public inspection:	Tokyo Stock Exchange, Inc. (2-1, Nihonbashi-kabutocho, Chuo-ku, Tokyo)

## **A. INFORMATION CONCERNING SECURITIES**

### **I. Terms and Conditions of Offering for Subscription**

The terms and conditions of offering, other than those stipulated below, will be set forth in an “Amendment to Shelf Registration Statement” or a “Shelf Registration Supplement” at each time when the relevant securities are offered for subscription.

#### **1. Newly issued bonds**

To be determined

#### **2. Underwriting of the bonds and retention of management of the bonds:**

To be determined

#### **3. Use of net proceeds from the new issue:**

##### **(1) The amount of net proceeds from the new issue of bonds**

To be determined

##### **(2) Use of net proceeds**

The net proceeds from the new issuance of bonds are to be used as funds for the redemption of bonds, repayment of loans, capital expenditure and investments and loans as well as working capital.

### **II. Terms and Conditions of Offering for Sale**

No items to report

### **III. Other Matters to Be Described**

No items to report

## **B. INFORMATION FOR REFERENCE**

### **I. Documents for Reference**

As for matters such as the outline of the Company and outline of business, etc. provided for in Article 5, paragraph 1, item 2 of the Financial Instruments and Exchange Act, please refer to the following documents.

#### **1. Annual Securities Report and Appendices**

Business year: 32nd term (from January 1, 2016 to December 31, 2016): Filed to Director-General of Kanto Local Finance Bureau on March 24, 2017

Business year: 33rd term (from January 1, 2017 to December 31, 2017): Scheduled to be filed to Director-General of Kanto Local Finance Bureau by April 2, 2018

#### **2. Quarterly or Semiannual Securities Report**

First quarter of 33rd term (from January 1, 2017 to March 31, 2017): Filed to Director-General of Kanto Local Finance Bureau on May 11, 2017

Second quarter of 33rd term (from April 1, 2017 to June 30, 2017): Filed to Director-General of Kanto Local Finance Bureau on August 3, 2017

Third quarter of 33rd term (from July 1, 2017 to September 30, 2017): Scheduled to be filed to Director-General of Kanto Local Finance Bureau by November 14, 2017

First quarter of 34th term (from January 1, 2018 to March 31, 2018): Scheduled to be filed to Director-General of Kanto Local Finance Bureau by May 15, 2018

Second quarter of 34th term (from April 1, 2018 to June 30, 2018): Scheduled to be filed to Director-General of Kanto Local Finance Bureau by August 14, 2018

#### **3. Extraordinary Report**

Between the filing date of the Annual Securities Report listed in “1” above and the filing date hereof (August 3, 2017), Extraordinary Report pursuant to Article 24-5, paragraph 4 of the Financial Instruments and Exchange Act and Article 19, paragraph 2, item (ix-2) of the Cabinet Office Ordinance on Disclosure of Corporate Information, etc. was filed to Director-General of Kanto Local Finance Bureau on March 27, 2017.

#### **4. Extraordinary Report**

Between the filing date of the Annual Securities Report listed in “1” above and the filing date hereof (August 3, 2017), Extraordinary Report pursuant to Article 24-5, paragraph 4 of the Financial Instruments and Exchange Act and Article 19, paragraph 2, item (ii-2) of the Cabinet Office Ordinance on Disclosure of Corporate Information, etc. was filed to Director-General of Kanto Local Finance Bureau on June 14, 2017.

#### **5. Amendment Report**

Amendment Report (amendment report of Extraordinary Report listed in “4” above) was filed to Director-General of Kanto Local Finance Bureau on July 4, 2017.

#### **6. Amendment Report**

Amendment Report (amendment report of Annual Securities Report for the 32nd term listed in “1” above) was filed to Director-General of Kanto Local Finance Bureau on July 12, 2017.

## **II. Supplemental Information to the Documents for Reference**

With regard to the matters described in “Business and other risks” in the Annual Securities Report and Quarterly Securities Reports listed above as documents for reference (hereinafter, the “Annual Securities Report, etc.”), there have been no occurrence of new risks such as business risks or material changes between the filing dates of the said Annual Securities Report, etc. and the filing date hereof (August 3, 2017).

Moreover, as of the current time of this Shelf Registration Statement filing date (August 3, 2017) judgments concerning forward-looking matters stated in the Annual Securities Report, etc. have not changed, and there are no forward-looking matters to be newly stated.

## **III. Places Where Copies of the Documents for Reference Are Made Available for Public Inspection**

Japan Tobacco Inc. Headquarters

(2-1, Toranomom 2-chome, Minato-ku, Tokyo, Japan)

Tokyo Stock Exchange, Inc.

(2-1, Nihonbashi-kabutocho, Chuo-ku, Tokyo)

## **C. INFORMATION ON GUARANTEE COMPANIES, ETC.**

No items to report