

[This is an English translation prepared for reference purpose only. Should there be any inconsistency between the translation and the original Japanese text, the latter shall prevail.]

## [Cover]

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| Document to be filed:  | Amendment to Shelf Registration Statement   |
| Filing to:   | Director-General of the Kanto Local Finance Bureau  |
| Filing date:   | June 15, 2018   |
| Company name (Japanese):   | 日本たばこ産業株式会社 ( <i>Nihon Tabako Sangyo Kabushiki-Kaisha</i> )   |
| Company name (English):  | JAPAN TOBACCO INC.  |
| Title and name of representative:  | Masamichi Terabatake, President, Chief Executive Officer and Representative Director  |
| Location of head office:   | 2-1, Toranomom 2-chome, Minato-ku, Tokyo, Japan   |
| Telephone number:  | +81-3-3582-3111 (Main)  |
| Contact person:  | Hideki Tsuchida, Treasurer  |
| Place of contact:  | 2-1, Toranomom 2-chome, Minato-ku, Tokyo, Japan   |
| Telephone number:  | +81-3-3582-3111 (Main)  |
| Contact person:  | Hideki Tsuchida, Treasurer  |
| Type of securities offered to which shelf registration is to be applied: | Bonds   |
| Filing date of Shelf Registration Statement:                             | August 3, 2017  |
| Effective date of Shelf Registration Statement:                          | August 14, 2017   |
| Expiration date of Shelf Registration Statement:                         | August 13, 2018   |
| Shelf Registration Number:   | 29-Kanto 1  |
| Total amount to be issued or maximum outstanding balance:                | Total amount to be issued ¥300,000 million  |
| Amount authorized to be issued:  | ¥300,000 million (¥300,000 million) Note: The amount authorized to be issued was calculated based on the total amount of the aggregate face value or the aggregate value of transferred bonds (the figure in parentheses is the total amount of the aggregate issue value). |
| Cessation period:  | The cessation period of the Shelf Registration Statement is June 15, 2018 (filing date) as per the filing of this Amendment to Shelf Registration Statement.  |
| Reason for filing:   | JT filed its Extraordinary Report on June 15, 2018 to the Director-General of the Kanto Local Finance Bureau via the Electronic   |

Disclosure for Investors' NETwork or EDINET, as stipulated in Article 27-30-2 of the Financial Instruments and Exchange Act. As per the filing of the Extraordinary Report, this document shall be a reference document for the Shelf Registration Statement filed on August 3, 2017.

Places where the document to be filed is available for public inspection:

Tokyo Stock Exchange, Inc.  
(2-1, Nihonbashi-kabutocho, Chuo-ku, Tokyo)

**Content of amendment**

As described in "Reason for filing"