

[This is an English translation prepared for reference purpose only. Should there be any inconsistency between the translation and the original Japanese text, the latter shall prevail.]

## [Cover]

Shelf registration number:	30-Kanto1
Document to be filed:	Shelf Registration Statement
Filing to:	Director-General of the Kanto Local Finance Bureau
Filing date:	August 2, 2018
Company name (Japanese):	日本たばこ産業株式会社 ( <i>Nihon Tabako Sangyo Kabushiki-Kaisha</i> )
Company name (English):	JAPAN TOBACCO INC.
Title and name of representative:	Masamichi Terabatake, President, Chief Executive Officer and Representative Director
Location of head office:	2-1, Toranomom 2-chome, Minato-ku, Tokyo, Japan
Telephone number:	+81-3-3582-3111 (Main)
Contact person:	Hideki Tsuchida, Treasurer
Place of contact:	2-1, Toranomom 2-chome, Minato-ku, Tokyo, Japan
Telephone number:	+81-3-3582-3111 (Main)
Contact person:	Hideki Tsuchida, Treasurer
Type of securities offered to which shelf registration is to be applied:	Bonds
Scheduled issue period:	From the scheduled effective date of the Shelf Registration under this Shelf Registration Statement (August 14, 2018) through the date on which one (1) year will elapse thereafter (August 13, 2019)
Total amount to be issued or maximum outstanding balance:	Total amount to be issued ¥300,000 million
Items regarding stabilizing transactions:	No items to report
Places where the document is available for public inspection:	Tokyo Stock Exchange, Inc. (2-1, Nihonbashi-kabutocho, Chuo-ku, Tokyo)

## **A. INFORMATION CONCERNING SECURITIES**

### **I. Terms and Conditions of Offering for Subscription**

The terms and conditions of offering, other than those stipulated below, will be set forth in an “Amendment to Shelf Registration Statement” or a “Shelf Registration Supplement” at each time when the relevant securities are offered for subscription.

#### **1. Newly issued bonds**

To be determined

#### **2. Underwriting of the bonds and retention of management of the bonds:**

To be determined

#### **3. Use of net proceeds from the new issue:**

##### **(1) The amount of net proceeds from the new issue of bonds**

To be determined

##### **(2) Use of net proceeds**

The net proceeds from the new issuance of bonds are to be used as funds for the redemption of bonds, repayment of loans, capital expenditure and investments and loans as well as working capital.

### **II. Terms and Conditions of Offering for Sale**

No items to report

### **III. Other Matters to Be Described**

No items to report

## **B. INFORMATION FOR REFERENCE**

### **I. Documents for Reference**

As for matters such as the outline of the Company and outline of business, etc. provided for in Article 5, paragraph 1, item 2 of the Financial Instruments and Exchange Act, please refer to the following documents.

#### **1. Annual Securities Report and Appendices**

Business year: 33rd term (from January 1, 2017 to December 31, 2017): Filed to Director-General of Kanto Local Finance Bureau on March 27, 2018

Business year: 34th term (from January 1, 2018 to December 31, 2018): Scheduled to be filed to Director-General of Kanto Local Finance Bureau by April 1, 2018

#### **2. Quarterly or Semiannual Securities Report**

First quarter of 34th term (from January 1, 2018 to March 31, 2018): Filed to Director-General of Kanto Local Finance Bureau on May 2, 2018

Second quarter of 34th term (from April 1, 2018 to June 30, 2018): Filed to Director-General of Kanto Local Finance Bureau on August 2, 2018

Third quarter of 34th term (from July 1, 2018 to September 30, 2018): Scheduled to be filed to Director-General of Kanto Local Finance Bureau by November 14, 2018

First quarter of 35th term (from January 1, 2019 to March 31, 2019): Scheduled to be filed to Director-General of Kanto Local Finance Bureau by May 15, 2019

Second quarter of 35th term (from April 1, 2019 to June 30, 2019): Scheduled to be filed to Director-General of Kanto Local Finance Bureau by August 14, 2019

#### **3. Extraordinary Report**

Between the filing date of the Annual Securities Report listed in “1” above and the filing date hereof (August 2, 2018), Extraordinary Report pursuant to Article 24-5, paragraph 4 of the Financial Instruments and Exchange Act and Article 19, paragraph 2, item (ix-2) of the Cabinet Office Ordinance on Disclosure of Corporate Information, etc. was filed to Director-General of Kanto Local Finance Bureau on March 28, 2018.

#### **4. Extraordinary Report**

Between the filing date of the Annual Securities Report listed in “1” above and the filing date hereof (August 2, 2018), Extraordinary Report pursuant to Article 24-5, paragraph 4 of the Financial Instruments and Exchange Act and Article 19, paragraph 2, item (ii-2) of the Cabinet Office Ordinance on Disclosure of Corporate Information, etc. was filed to Director-General of Kanto Local Finance Bureau on June 15, 2018.

#### **5. Amendment Report**

Amendment Report (amendment report of Annual Securities Report for the 33rd term listed in “1” above) was filed to Director-General of Kanto Local Finance Bureau on April 24, 2018.

#### **6. Amendment Report**

Amendment Report (amendment report of Extraordinary Report listed in “4” above) was filed to Director-General of Kanto Local Finance Bureau on July 3, 2018.

## **II. Supplemental Information to the Documents for Reference**

With regard to the matters described in “Business and other risks” in the Annual Securities Report and Quarterly Securities Reports listed above as documents for reference (hereinafter, the “Annual Securities Report, etc.”), there have been no occurrence of new risks such as business risks or material changes between the filing dates of the said Annual Securities Report, etc. and the filing date hereof (August 2, 2018).

Moreover, as of the current time of this Shelf Registration Statement filing date (August 2, 2018) judgments concerning forward-looking matters stated in the Annual Securities Report, etc. have not changed, and there are no forward-looking matters to be newly stated.

## **III. Places Where Copies of the Documents for Reference Are Made Available for Public Inspection**

Japan Tobacco Inc. Headquarters

(2-1, Toranomom 2-chome, Minato-ku, Tokyo, Japan)

Tokyo Stock Exchange, Inc.

(2-1, Nihonbashi-kabutocho, Chuo-ku, Tokyo)

## **C. INFORMATION ON GUARANTEE COMPANIES, ETC.**

No items to report