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[Cover]

Document to be filed:	Amendment Report of Securities Report
Provisions to base upon:	Article 24-2, paragraph 1 of the Financial Instruments and Exchange Act
Filing to:	Director-General of the Kanto Local Finance Bureau
Date of filing:	April 24, 2020
Business year:	35th term (from January 1, 2019 to December 31, 2019)
Company name (Japanese):	日本たばこ産業株式会社 (<i>Nihon Tabako Sangyo Kabushiki-Kaisha</i>)
Company name (English):	JAPAN TOBACCO INC.
Title and name of representative:	Masamichi Terabatake, President, Chief Executive Officer and Representative Director
Location of head office:	2-1, Toranomom 2-chome, Minato-ku, Tokyo, Japan
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Places where the document is available for public inspection:	Tokyo Stock Exchange, Inc. (2-1, Nihonbashi-kabutocho, Chuo-ku, Tokyo)

1. Reason for filing the Amendment Report of Securities Report

The Company shall file the Amendment Report of Securities Report because a part of the Securities Report for the 35th term (from January 1, 2019 to December 31, 2019) filed on March 19, 2020, needs amendment.

2. Item for amendment

A. COMPANY INFORMATION

II. Review of operations

3. Management analysis of financial position, operating results and cash flows

(8) Analysis of capital resources and liquidity of funds

b. Resources of funds

III. Facilities

2. Main facilities

(1) Filing company (the Company)

(3) Foreign subsidiaries

V. Accounting

1. Consolidated Financial Statements

(1) Consolidated Financial Statements

Notes to Consolidated Financial Statements

34. Financial Instruments

(4) Liquidity Risk

3. Portions for amendment

Portions for amendment are indicated by underlining.

A. COMPANY INFORMATION

II. Review of operations

3. [Management analysis of financial position, operating results and cash flows]

(8) Analysis of capital resources and liquidity of funds

b. Resources of funds

(Before amendment)

(Omission)

Amounts of interest-bearing debt of the Group to be repaid or redeemed as of December 31, 2019 are as follows.

(Billions of yen)

	Book value	Due within one year	Due after one year through two years	Due after two years through three years	Due after three years through four years	Due after four years through five years	Due after five years
Short-term borrowings	192.6	192.6	-	-	-	-	-
Current portion of long-term borrowings	11.6	11.6	-	-	-	-	-
Current portion of bonds	80.0	80.0	-	-	-	-	-
Long-term borrowings	103.7	-	11.2	<u>11.2</u>	<u>41.2</u>	<u>0.1</u>	<u>40.2</u>
Bonds	586.6	-	82.2	30.0	117.5	-	360.4
Total	974.5	284.1	93.4	<u>41.2</u>	<u>158.7</u>	<u>0.1</u>	<u>400.6</u>

(Omission)

(After amendment)

(Omission)

Amounts of interest-bearing debt of the Group to be repaid or redeemed as of December 31, 2019 are as follows.

(Billions of yen)

	Book value	Due within one year	Due after one year through two years	Due after two years through three years	Due after three years through four years	Due after four years through five years	Due after five years
Short-term borrowings	192.6	192.6	-	-	-	-	-
Current portion of long-term borrowings	11.6	11.6	-	-	-	-	-
Current portion of bonds	80.0	80.0	-	-	-	-	-
Long-term borrowings	103.7	-	11.2	<u>41.2</u>	<u>11.2</u>	<u>20.1</u>	<u>20.2</u>
Bonds	586.6	-	82.2	30.0	117.5	-	360.4
Total	974.5	284.1	93.4	<u>71.2</u>	<u>128.7</u>	<u>20.1</u>	<u>380.6</u>

(Omission)

A. COMPANY INFORMATION

III. Facilities

2. 【Main facilities】

(Before amendment)

(Omission)

Main facilities of the Group (the Company and its consolidated subsidiaries) are as follows.

(1) Filing company (the Company)

(As of December 31, 2019)

Office and factory name (Location)	Segment	Description	Book value (Millions of yen)						Number of employees (Person)
			Land		Buildings and structures	Machinery, equipment and vehicles	Tools, furniture and fixtures	Total	
			Size (thousand m ²)	Amount					
Kita-kanto Factory (Utsunomiya-shi, Tochigi) <small>(Note 1)</small>	Domestic Tobacco	Tobacco manufacturing facilities	150	2,062	8,033	15,294	460	25,849	351
Tokai Factory (Iwata-shi, Shizuoka) <small>(Note 1)</small>	Domestic Tobacco	Tobacco manufacturing facilities	223	2,309	7,258	21,958	388	31,913	379
Kansai Factory (Fushimi-ku, Kyoto-shi, Kyoto) <small>(Note 1)</small>	Domestic Tobacco	Tobacco manufacturing facilities	116	5,831	10,585	20,835	379	37,630	373
Kyushu Factory (Chikushino-shi, Fukuoka)	Domestic Tobacco	Tobacco manufacturing facilities	166	4,042	3,231	11,523	277	19,073	229
Tobacco Science Research Center (Aoba-ku, Yokohama-shi, Kanagawa) <small>(Note 1)</small>	Domestic Tobacco	Research and development facilities	35	642	2,592	0	1,563	4,797	85
Central Pharmaceutical Research Institute (Takatsuki-shi, Osaka) <small>(Note 1)</small>	Pharmaceutical	Research and development facilities	75	2,734	20,468	292	3,061	26,555	621
Head Office (Minato-ku, Tokyo)	General administration	Other	7	21,487	18,810	80	1,911	42,288	1,317
Area Sales Headquarters(15) (Municipality) <small>(Notes 1, 2)</small>	Domestic Tobacco (includes administration)	Other	28	901	2,882	1,428	164	5,375	3,088

(Omission)

(3) Foreign subsidiaries

(As of December 31, 2019)

Office and factory name (Location)	Segment	Description	Book value (Millions of yen)						Number of employees (Person)
			Land		Buildings and structures	Machinery, equipment and vehicles	Tools, furniture and fixtures	Total	
			Size (thousand m ²)	Amount					
JTI Polska Sp. z o. o. (Poland)	International Tobacco	Tobacco manufacturing facilities	532	255	12,341	38,810	935	52,340	2,275
LLC Petro (Russia) <small>(Note 2)</small>	International Tobacco	Tobacco manufacturing facilities	164	139	5,329	10,840	3,122	19,430	1,121
JT International Germany GmbH (Germany)	International Tobacco	Tobacco manufacturing facilities	346	292	12,464	15,132	1,677	29,565	1,952
JTI Tütün Ürünleri Sanayi A.S. (Turkey)	International Tobacco	Tobacco manufacturing facilities	231	628	1,577	9,196	103	11,504	571

Notes: (Omission)

(After amendment)

(Omission)

Main facilities of the Group (the Company and its consolidated subsidiaries) are as follows.

(1) Filing company (the Company)

(As of December 31, 2019)

Office and factory name (Location)	Segment	Description	Book value (Millions of yen)						Number of employees (Person)
			Land		Buildings and structures	Machinery, equipment and vehicles	Tools, furniture and fixtures	Total	
			Size (thousand m ²)	Amount					
Kita-kanto Factory (Utsunomiya-shi, Tochigi) <small>(Note 1)</small>	Domestic Tobacco	Tobacco manufacturing facilities	150	2,062	8,033	15,294	460	25,849	351
Tokai Factory (Iwata-shi, Shizuoka) <small>(Note 1)</small>	Domestic Tobacco	Tobacco manufacturing facilities	223	2,309	7,258	21,958	388	31,913	379
Kansai Factory (Fushimi-ku, Kyoto-shi, Kyoto) <small>(Note 1)</small>	Domestic Tobacco	Tobacco manufacturing facilities	116	5,831	10,585	20,835	379	37,630	373
Kyushu Factory (Chikushino-shi, Fukuoka)	Domestic Tobacco	Tobacco manufacturing facilities	166	4,042	3,231	11,523	277	19,073	229
Tobacco Science Research Center (Aoba-ku, Yokohama-shi, Kanagawa) <small>(Note 1)</small>	Domestic Tobacco	Research and development facilities	35	642	2,592	0	1,563	4,797	85
Central Pharmaceutical Research Institute (Takatsuki-shi, Osaka) <small>(Note 1)</small>	Pharmaceutical	Research and development facilities	75	<u>2,687</u>	<u>20,465</u>	292	<u>3,055</u>	<u>26,499</u>	621
Head Office (Minato-ku, Tokyo)	General administration	Other	7	21,487	18,810	80	1,911	42,288	1,317
Area Sales Headquarters(15) (Municipality) <small>(Notes 1, 2)</small>	Domestic Tobacco (includes administration)	Other	31	901	2,882	1,428	164	5,375	3,088

(Omission)

(3) Foreign subsidiaries

(As of December 31, 2019)

Office and factory name (Location)	Segment	Description	Book value (Millions of yen)						Number of employees (Person)
			Land		Buildings and structures	Machinery, equipment and vehicles	Tools, furniture and fixtures	Total	
			Size (thousand m ²)	Amount					
JTI Polska Sp. z o. o. (Poland)	International Tobacco	Tobacco manufacturing facilities	532	255	<u>12,898</u>	<u>39,236</u>	<u>945</u>	<u>53,335</u>	2,275
LLC Petro (Russia) <small>(Note 2)</small>	International Tobacco	Tobacco manufacturing facilities	<u>194</u>	139	5,329	10,840	3,122	19,430	1,121
JT International Germany GmbH (Germany)	International Tobacco	Tobacco manufacturing facilities	346	292	<u>13,442</u>	<u>15,565</u>	1,677	<u>30,976</u>	1,952
JTI Tütün Ürünleri Sanayi A.S. (Turkey)	International Tobacco	Tobacco manufacturing facilities	231	628	1,577	<u>9,361</u>	103	<u>11,669</u>	571

Notes: (Omission)

A. COMPANY INFORMATION

V. Accounting

1.【Consolidated Financial Statements】

(1) 【Consolidated Financial Statements】

Notes to Consolidated Financial Statements

34. Financial Instruments

(4) Liquidity Risk

(Before amendment)

(Omission)

As of December 31, 2019

	Carrying amount	Contractual cash flow	Due within one year	Due after one year through two years	Due after two years through three years	Due after three years through four years	Due after four years through five years	Due after five years
(Millions of yen)								
Non-derivative financial liabilities								
Trade and other payables	408,597	408,597	408,597	—	—	—	—	—
Short-term borrowings	192,581	192,581	192,581	—	—	—	—	—
Current portion of long-term borrowings	11,554	11,554	11,554	—	—	—	—	—
Long-term borrowings	103,743	103,847	—	11,209	11,211	41,175	64	40,187
Current portion of bonds	80,000	80,000	80,000	—	—	—	—	—
Bonds	586,623	590,133	—	82,170	30,000	117,519	—	360,444
Lease liabilities	53,705	58,189	15,289	10,985	6,482	4,183	2,751	18,497
Subtotal	1,436,804	1,444,901	708,022	104,364	47,694	162,877	2,815	419,128
Derivative financial liabilities								
Foreign exchange forward contract	7,739	7,739	7,739	—	—	—	—	—
Subtotal	7,739	7,739	7,739	—	—	—	—	—
Total	1,444,543	1,452,640	715,761	104,364	47,694	162,877	2,815	419,128

(Omission)

(After amendment)

(Omission)

As of December 31, 2019

	Carrying amount	Contractual cash flow	Due within one year	Due after one year through two years	Due after two years through three years	Due after three years through four years	Due after four years through five years	Due after five years
(Millions of yen)								
Non-derivative financial liabilities								
Trade and other payables	408,597	408,597	408,597	—	—	—	—	—
Short-term borrowings	192,581	192,581	192,581	—	—	—	—	—
Current portion of long-term borrowings	11,554	11,554	11,554	—	—	—	—	—
Long-term borrowings	103,743	103,847	—	11,209	41,211	11,175	20,064	20,187
Current portion of bonds	80,000	80,000	80,000	—	—	—	—	—
Bonds	586,623	590,133	—	82,170	30,000	117,519	—	360,444
Lease liabilities	53,705	58,189	15,289	10,985	6,482	4,183	2,751	18,497
Subtotal	1,436,804	1,444,901	708,022	104,364	77,694	132,877	22,815	399,128
Derivative financial liabilities								
Foreign exchange forward contract	7,739	7,739	7,739	—	—	—	—	—
Subtotal	7,739	7,739	7,739	—	—	—	—	—
Total	1,444,543	1,452,640	715,761	104,364	77,694	132,877	22,815	399,128

(Omission)