

[This is an English translation prepared for reference purpose only. Should there be any inconsistency between the translation and the original Japanese text, the latter shall prevail.]

## [Cover]

Document to be filed:	Amendment to Shelf Registration Statement
Filing to:	Director-General of the Kanto Local Finance Bureau
Filing date:	August 28, 2020
Company name (Japanese):	日本たばこ産業株式会社 ( <i>Nihon Tabako Sangyo Kabushiki-Kaisha</i> )
Company name (English):	JAPAN TOBACCO INC.
Title and name of representative:	Masamichi Terabatake, President, Chief Executive Officer and Representative Director
Location of head office:	2-1, Toranomom 2-chome, Minato-ku, Tokyo, Japan
Telephone number:	+81-3-3582-3111 (Main)
Contact person:	Atsushi Kondo, Treasurer
Place of contact:	2-1, Toranomom 2-chome, Minato-ku, Tokyo, Japan
Telephone number:	+81-3-3582-3111 (Main)
Contact person:	Atsushi Kondo, Treasurer
Type of securities offered to which shelf registration is to be applied:	Bonds
Filing date of Shelf Registration Statement:	August 6, 2020
Effective date of Shelf Registration Statement:	August 14, 2020
Expiration date of Shelf Registration Statement:	August 13, 2022
Shelf Registration Number:	2-Kanto 1
Total amount to be issued or maximum outstanding balance:	Total amount to be issued JPY 300,000 million
Amount authorized to be issued:	JPY 300,000 million (JPY 300,000 million)  Note: The amount authorized to be issued was calculated based on the total amount of the aggregate face value or the aggregate value of transferred bonds (the figure in parentheses is the total amount of the aggregate issue value).
Cessation period:	The cessation period of the Shelf Registration Statement is August 28, 2020 (filing date) as per the filing of this Amendment to Shelf Registration Statement.

Reason for filing:

JT filed its Extraordinary Report on August 28, 2020 to the Director-General of the Kanto Local Finance Bureau via the Electronic Disclosure for Investors' NETwork or EDINET, as stipulated in Article 27-30-2 of the Financial Instruments and Exchange Act. As per the filing of the Extraordinary Report, this document shall be a reference document for the Shelf Registration Statement filed on August 6, 2020.

Places where the document to be filed is available for public inspection:

Tokyo Stock Exchange, Inc.  
(2-1, Nihonbashi-kabutocho, Chuo-ku, Tokyo)

**Content of amendment**

As described in "Reason for filing"