

[This is an English translation prepared for reference purpose only. Should there be any inconsistencies between the translation and the original Japanese text, the latter shall prevail.]

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Shelf registration number:	8-Kanto1
Document to be filed:	Shelf Registration Statement
Filing to:	Director-General of the Kanto Local Finance Bureau
Filing date:	August 6, 2026
Company name (Japanese):	日本たばこ産業株式会社 (<i>Nihon Tabako Sangyo Kabushiki-Kaisha</i>)
Company name (English):	JAPAN TOBACCO INC.
Title and name of representative:	Takehiko Tsutsui, President, Chief Executive Officer and Representative Director
Location of head office:	1-1, Toranomon 4-chome, Minato-ku, Tokyo, Japan
Telephone number:	+81-3-6636-2914 (Main)
Contact person:	Hideaki Matsui, Director of Group Treasury
Place of contact:	1-1, Toranomon 4-chome, Minato-ku, Tokyo, Japan
Telephone number:	+81-3-6636-2914 (Main)
Contact person:	Hideaki Matsui, Director of Group Treasury
Type of securities offered to which shelf registration is to be applied:	Bonds
Scheduled issue period:	From the scheduled effective date of the Shelf Registration under this Shelf Registration Statement (August 14, 2026) through the date on which two (2) years will elapse thereafter (August 13, 2028)
Total amount to be issued or maximum outstanding balance:	Total amount to be issued ¥300,000 million
Items regarding stabilizing transactions:	No items to report
Places where the document is available for public inspection:	Tokyo Stock Exchange, Inc. (2-1, Nihonbashi-kabutocho, Chuo-ku, Tokyo)

A. INFORMATION CONCERNING SECURITIES

I. Terms and Conditions of Offering for Subscription

The terms and conditions of offering, other than those stipulated below, will be set forth in an “Amendment to Shelf Registration Statement” or a “Shelf Registration Supplement” at each time when the relevant securities are offered for subscription.

1. Newly issued bonds

To be determined

2. Underwriting of the bonds and retention of management of the bonds:

To be determined

3. Use of net proceeds from the new issue:

(1) The amount of net proceeds from the new issue of bonds

To be determined

(2) Use of net proceeds

The net proceeds from the new issuance of bonds are to be used as funds for the redemption of bonds, repayment of loans, capital expenditure and investments and loans as well as working capital.

II. Terms and Conditions of Offering for Sale

No items to report

III. Other Matters to Be Described

No items to report

B. INFORMATION FOR REFERENCE

I. Documents for Reference

As for matters such as the outline of the Company and outline of business, etc. provided for in Article 5, paragraph 1, item 2 of the Financial Instruments and Exchange Act, please refer to the following documents.

1. Annual Securities Report and Appendices

Business year: 41st term (from January 1, 2025 to December 31, 2025): Filed to Director-General of Kanto Local Finance Bureau on March 23, 2026

Business year: 42nd term (from January 1, 2026 to December 31, 2026): Scheduled to be filed to Director-General of Kanto Local Finance Bureau by March 31, 2027

Business year: 43rd term (from January 1, 2027 to December 31, 2027): Scheduled to be filed to Director-General of Kanto Local Finance Bureau by March 31, 2028

2. Semiannual Securities Report

Semiannual of 42nd term (from January 1, 2026 to June 30, 2026): Filed to Director-General of Kanto Local Finance Bureau on July 30, 2026

Semiannual of 43rd term (from January 1, 2027 to June 30, 2027): Scheduled to be filed to Director-General of Kanto Local Finance Bureau by August 16, 2027

Semiannual of 44th term (from January 1, 2028 to June 30, 2028): Scheduled to be filed to Director-General of Kanto Local Finance Bureau by August 14, 2028

3. Extraordinary Report

Between the filing date of the Annual Securities Report listed in “1” above and the filing date hereof (August 6, 2026), Extraordinary Report pursuant to Article 24-5, paragraph 4 of the Financial Instruments and Exchange Act and Article 19, paragraph 2, item (xii) of the Cabinet Office Ordinance on Disclosure of Corporate Information, etc. was filed to Director-General of Kanto Local Finance Bureau on March 25, 2026.

4. Extraordinary Report

Between the filing date of the Annual Securities Report listed in “1” above and the filing date hereof (August 6, 2026), Extraordinary Report pursuant to Article 24-5, paragraph 4 of the Financial Instruments and Exchange Act and Article 19, paragraph 2, item (ix-2) of the Cabinet Office Ordinance on Disclosure of Corporate Information, etc. was filed to Director-General of Kanto Local Finance Bureau on March 26, 2026.

5. Extraordinary Report

Between the filing date of the Annual Securities Report listed in “1” above and the filing date hereof (August 6, 2026), Extraordinary Report pursuant to Article 24-5, paragraph 4 of the Financial Instruments and Exchange Act and Article 19, paragraph 2, item (xii) of the Cabinet Office Ordinance on Disclosure of Corporate Information, etc. was filed to Director-General of Kanto Local Finance Bureau on May 19, 2026.

6. Extraordinary Report

Between the filing date of the Annual Securities Report listed in “1” above and the filing date hereof (August 6, 2026), Extraordinary Report pursuant to Article 24-5, paragraph 4 of the Financial Instruments and Exchange Act and Article 19, paragraph 2, item (ii-2) of the Cabinet Office Ordinance on Disclosure of Corporate Information, etc. was filed to Director-General of Kanto

Local Finance Bureau on June 5, 2026.

II. Supplemental Information to the Documents for Reference

With regard to the “Business and Other Risks” described in the Annual Securities Report and the Semiannual Report incorporated herein by reference (collectively, the “Annual Securities Report, etc.”), there have been no newly arisen business or other risks, nor any material changes to such risks, during the period from the filing dates of the Annual Securities Report, etc. to the filing date of this Shelf Registration Statement (August 6, 2026).

In addition, as of the filing date of this Shelf Registration Statement (August 6, 2026), there has been no change in the judgments regarding forward-looking statements contained in the Annual Securities Report, etc., and there are no new forward-looking statements to be included herein. However, such forward-looking statements do not guarantee the achievement of future results.

III. Places Where Copies of the Documents for Reference Are Made Available for Public Inspection

Japan Tobacco Inc. Headquarters
(1-1, Toranomom 4-chome, Minato-ku, Tokyo, Japan)
Tokyo Stock Exchange, Inc.
(2-1, Nihonbashi-kabutocho, Chuo-ku, Tokyo)

C. INFORMATION ON GUARANTEE COMPANIES, ETC.

No items to report